

Executive Branch Personnel Public Financial Disclosure Report

Date of Appointment, Candidacy Election, or Nomination (Month, Day, Year) 03/27/2016		Reporting Status (Check Appropriate Boxes) <input checked="" type="checkbox"/> Incumbent <input type="checkbox"/> New Entrant, Nominee, or Candidate	Termination Filer? <input type="checkbox"/>	Termination Date (If Applicable) (Month, Day, Year)
Reporting Individual's Name Ferguson		First Name and Middle Initial Kathanne W.		Fee for Late Filing Any individual who is required to file this report and does so more than 30 days after the date the report is required to be filed, or, if an extension is granted, more than 30 days after the last day of the filing extension period, shall be subject to a \$200 fee.
Position for Which Filing SAP & Chief of Staff to the Domestic Policy Council		Department or Agency (If Applicable) White House		
Location of Present Office (or forwarding address) 1600 Pennsylvania Avenue NW, Washington DC 20502		Telephone No. (include Area Code) 202-456-1414		Reporting Periods Incumbents: The reporting period is the preceding calendar year except Part II of Schedule C and Part I of Schedule D where you must also include the filing year up to the date you file. Part II of Schedule D is not applicable. Termination Filers: The reporting period begins at the end of the period covered by your previous filing and ends at the date of termination. Part II of Schedule D is not applicable. Nominees, New Entrants and Candidates for President and Vice President: Schedule A —The reporting period for income (BLOCK C) is the preceding calendar year and the current calendar year up to the date of filing. Value assets as of any date you choose that is within 31 days of the date of filing. Schedule B —Not applicable. Schedule C, Part I (Liabilities) —The reporting period is the preceding calendar year and the current calendar year up to any date you choose that is within 31 days of the date of filing. Schedule C, Part II (Agreements or Arrangements) —Show any agreements or arrangements as of the date of filing. Schedule D —The reporting period is the preceding two calendar years and the current calendar year up to the date of filing.
Position(s) Held with the Federal Government During the Preceding 12 Months (If Not Same as Above) Detail to the White House Domestic Policy Council (6/15/2015 - 3/25/2016) Senior Advisor for Rural Development, USDA Rural Development (12/05/2015 - 3/25/2016) Chief of Staff for Rural Development, USDA Rural Development (7/15/2013 - 12/06/2015)		Do You Intend to Create a Qualified Diversified Trust? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
Presidential Nominees Subject to Senate Confirmation Not Applicable				
Certification I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge.		Signature of Reporting Individual [Redacted]		Date (Month, Day, Year) 6/8/2016 *
Other Review (If desired by agency)		Signature of Other Reviewer		Date (Month, Day, Year)
Agency Ethics Official's Opinion On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments in the box below).		Signature of Designated Agency Ethics Official/Reviewing Official [Signature]		Date (Month, Day, Year) 6/15/2016
Office of Government Ethics Use Only		Signature		Date (Month, Day, Year)
Comments of Reviewing Officials (If additional space is required, use the reverse side of this sheet) * Timely filed 4/15/2016 FHE (Check box if filing extension granted & indicate number of days _____) <input type="checkbox"/>				
Agency Use Only				
OGE Use Only				

Reporting Individual's Name
 Ferguson, Katherine W.

SCHEDULE A continued

(Use only if needed)

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Assets and Income	BLOCK B Valuation of Assets at close of reporting period										BLOCK C Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.										Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria										
											Amount																					
											Type																					
	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000		
1	IRA #1:																															
2	Intentionally blank																															
3	- Spartan Real Estate Index Fund (FRXIX)	X											X							X												
4	- Spartan International Index (FSIIX)	X											X							X												
5	- Spartan Total Market Index Fund (FSTVX)	X											X							X												
6	- Fidelity Total Bond (FTBFX)	X											X							X												
7	- Pimco Foreign Bond (US \$-Hedged) (PFODX)	X											X							X												
8	Family trust #1:																															
9	- Federated Treasury Obligations Fund		X										X							X												

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Reporting Individual's Name
 Ferguson, Katherine W.

SCHEDULE A continued

(Use only if needed)

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Assets and Income	BLOCK B Valuation of Assets at close of reporting period												BLOCK C Amount										Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria					
	BLOCK A												BLOCK C																
	Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.												Type																
	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	None (or less than \$201)	Dividends	Rent and Royalties	Interest	Capital Gains	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000		
1 - Aberdeen Global High Income Fund (JHYIX)		X																											
2 - JPMorgan High Yield Select Fund (OHYFX)		X																											
3 - Parnassus Fixed-Income Fund (PRFIX)		X																											
4 - Vanguard Intermediate Term Bond Index ETF (BIV)		X																											
5 - Vanguard Short Term Bond ETF (BSV)		X																											
6 - Ashmore Emerging Markets Corporate Debt Fund (EMCIX)		X																											
7 - Fidelity Advisors Emerging Markets Income Fund (FMKIX)		X																											
8 - Calvert Social Investment Fund Equity Portfolio (CEYIX)																													
9 - iShares Core S&P Small-Cap ETF (IJR)																													

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Reporting Individual's Name
Ferguson, Katherine W.

SCHEDULE A continued (Use only if needed)

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Assets and Income	BLOCK B Valuation of Assets at close of reporting period												BLOCK C Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.											
													Type										Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
													Amount											
	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000	
													Dividends	Rent and Royalties	Interest	Capital Gains								
1 - iShares MSCI USA ESG Select ETF (KLD)		X										X												
2 - iShares S&P Mid-Cap 400 Growth (IJK)		X										X												
3 - iShares S&P Mid-Cap 400 Value (IJV)		X										X												
4 - Neuberger Berman Socially Responsible Fund (NBSLX)		X										X												
5 - Domini International Social Equity Fund Class Inst (DOMOX)					X																			
6 - Morgan Stanley Instit. Fund Inc. - Frontier Emerging Markets Portfolio Class (MFMIX)		X										X												
7 - Templeton Emerging Markets Small Cap Fund Class Adv. #626 (TEMZX)		X										X												
8 - Vanguard FTSE Emerging Markets ETF												X												
9 - ASG Global Alternatives Fund Class Y (GAFYX)		X										X												

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Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

SCHEDULE B

Reporting Individual's Name
Ferguson, Katherine W.

Part I: Transactions

Report any purchase, sale, or exchange by you, your spouse, or dependent children during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Do not report a transaction involving property used solely as your personal residence, or a transaction solely between you, your spouse, or dependent child. Check the "Certificate of divestiture" block to indicate sales made pursuant to a certificate of divestiture from OGE.

None

Identification of Assets	Transaction Type (X)		Date (Mo., Day, Yr.)	Amount of Transaction (X)													
	Purchase	Sale		\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$150,000	\$150,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Over \$50,000,000	Certificate of divestiture	
Example: Central Airlines Common	X		2/1/99		X												
1 Vanguard FTSE Emerging Markets ETF (VWO)	X		01/26/15	X													
2 Calvert Social Investment Equity Fund (CEYIX)	X		01/26/15	X													
3 Credit Suisse Commodity Return Strategy (CRSOX)	X		01/26/15		X												
4 Stone Harbor Local Market Fund	X		01/26/15	X													
5 Neuberger Berman Socially Responsive Fund (NBSLX)	X		01/26/15	X													

*This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

Part II: Gifts, Reimbursements, and Travel Expenses

For you, your spouse and dependent children, report the source, a brief description, and the value of: (1) gifts (such as tangible items, transportation, lodging, food, or entertainment) received from one source totaling more than \$350 and (2) travel-related cash reimbursements received from one source totaling more than \$350. For conflicts analysis, it is helpful to indicate a basis for receipt, such as personal friend, agency approval under 5 U.S.C. § 4111 or other statutory authority, etc. For travel-related gifts and reimbursements, include travel itinerary, dates, and the nature of expenses provided. Exclude anything given to you by

the U.S. Government; given to your agency in connection with official travel; received from relatives; received by your spouse or dependent child totally independent of their relationship to you; or provided as personal hospitality at the donor's residence. Also, for purposes of aggregating gifts to determine the total value from one source, exclude items worth \$140 or less. See instructions for other exclusions.

None

Source (Name and Address)	Brief Description	Value
Examples: Nat'l Assn. of Rock Collectors, NY, NY Frank Jones, San Francisco, CA	Airline ticket, hotel room & meals incident to national conference 6/15/99 (personal activity unrelated to duty) Leather briefcase (personal friend)	\$300 \$185
1		
2		
3		
4		
5		

Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name
 Ferguson, Katherine W.

SCHEDULE B continued
 (Use only if needed)

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Part I: Transactions

1-16	Identification of Assets	Transaction Type (x)			Date (Mo., Day, Yr.)	Amount of Transaction (x)													
		Purchase	Sale	Exchange		\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	\$50,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Certificate of Divestiture	
1	Calvert World Value International Equity (CWVIX)	X			01/26/15	X													
2	Parnassus Small Cap Fund (PARSX)	X			01/26/15	X													
3	Goldman Sachs Commodity Strategy (GCCIX)	X			01/26/15	X													
4	HSBC Frontier Markets (HSFIX)	X			01/26/15	X													
5	Domini International Social Equity (DOMIX)	X			01/26/15	X													
6	iShares MSCI USA ESG Select ETF (KLD)		X		01/26/15		X												
7	iShares S&P Mid-Cap 400 Growth (JJK)		X		01/26/15		X												
8	iShares Core S&P Small-Cap (IJR)		X		01/26/15		X												
9	Vanguard REIT VIPER		X		01/26/15		X												
10	Barclays Bank PLC iPath Bloomberg Commodity Index Total Return ETN		X		01/26/15		X												
11	Calvert World Value International Equity (CWVIX)		X		04/17/15														X
12	Parnassus Small Cap Fund (PARSX)		X		04/17/15														X
13	iShares Core S&P Small-Cap (IJR)		X		04/21/15														X
14	Domini International Social Equity (DOMIX)		X		4/21/15														X
15	iShares S&P Mid-Cap 400 Growth (JJK)			X	4/21/15														X
16	Vanguard FTSE Emerging Markets ETF (EJF)		X		4/21/15														X

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Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name
 Ferguson, Katherine W.

SCHEDULE B continued
 (Use only if needed)

Part I: Transactions

1-16	Identification of Assets	Transaction Type (x)			Date (Mo., Day, Yr.)	Amount of Transaction (x)													
		Purchase	Sale	Exchange		\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Certificate of Divestiture		
1	Aberdeen Global High Income Fund	X			07/22/15	X													
2	Neuberger Berman Socially Responsive (NBSLX)	X			07/22/15	X													
3	Domini International Social Equity (DOMIX)		X		7/22/15		X												
4	Goldman Sachs Commodity Strategy (GCCIX)		X		7/22/15		X												
5	Credit Suisse Commodity Return Strategy (CRSOX)		X		7/22/15		X												
6	Boston Partners Long/Short Equity Fund		X		7/22/15		X												
7	ASG Global Alternatives Fund		X		7/22/15		X												
8	iShares MSCI USA ESG Select ETF (KLD)	X			7/24/15	X													
9	Vanguard Short Term Bond ETF	X			7/24/15	X													
10	iShares S&P Mid-Cap 400 Value (IJJ)	X			7/24/15	X													
11	iShares S&P Mid-Cap 400 Growth (IJK)	X			7/24/15	X													
12	iShares Core S&P Small-Cap (IJR)	X			7/24/15	X													
13	Vanguard REIT VIPER	X			7/24/15	X													
14	Vanguard FTSE Emerging Markets ETF (VWO)	X			7/24/15	X													
15	Calvert Social Investment Equity Portfolio	X			8/31/15	X													
16	JPMorgan High Yield Select Fund		X		8/31/15		X												

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Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name
Ferguson, Katherine W.

SCHEDULE B continued
(Use only if needed)

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Part I: Transactions

1	Identification of Assets	Transaction Type (x)			Date (Mo., Day, Yr.)	Amount of Transaction (x)											
		Purchase	Sale	Exchange		\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Certificate of	
1	Aberdeen Global High Income DFund		X		8/31/15	X											
2	iShares MSCI USA ESG Select ETF (KLD)	X			09/02/15	X											
3	Domin International Social Equity - Institutional (DOMOX)			X	09/25/15			X									
4	Domin International Social Equity - Investor (DOMIX)			X	09/25/15			X									
5	Goldman Sachs Commodity Strategy (GCCIX)		X		10/07/15	X											
6	Merger Fund		X		10/07/15	X											
7	Boston Partners Long/Short Equity Fund		X		10/07/15	X											
8	HSBC Frontier Markers (HSFIX)		X		10/07/15	X											
9	Vanguard FTSE Emerging Markets ETF (VWO)	X			10/09/15	X											
10	Credit Suisse Commodity Return Strategy (CRSOX)	X			10/09/15	X											
11	Neuberger Berman Socially Responsive (NBSLX)	X			10/09/15	X											
12	Morgan Stanley Institutional Fund Frontier Emerging Markets Portfolio (MFMIX)	X			10/09/15	X											
13	Vanguard REIT VIPER		X		10/09/15	X											
14	Blackrock Global Long/Short Credit Fund	X			10/28/15	X											
15	ASG Global Alternatives		X		10/28/15	X											
16	Principal Global Multi-Strategy Fund		X		10/28/15	X											

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Reporting Individual's Name
 Ferguson, Katherine W.

SCHEDULE D

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Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. Exclude positions with religious, social, fraternal, or political entities and those solely of an honorary nature. None

Examples	Organization (Name and Address)		Type of Organization	Position Held	From (Mo., Yr.)		To (Mo., Yr.)	
	Nat'l Assn. of Rock Collectors, NY, NY	Doc Jones & Smith, Hometown, State			6/92	7/85	Present	1/00
1			Non-profit education Law firm	President Partner				
2								
3								
4								
5								
6								

Part II: Compensation in Excess of \$5,000 Paid by One Source

Report sources of more than \$5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate. None

Examples	Source (Name and Address)		Brief Description of Duties
	Doe Jones & Smith, Hometown, State	Metro University (client of Doe Jones & Smith), Hometown, State	
1			Legal services Legal services in connection with university construction
2			
3			
4			
5			
6			