

# Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

Date of Appointment, Candidacy, Election, or Nomination (Month, Day, Year) 07/15/2013		Reporting Status (Check Appropriate Boxes)	Incumbent <input type="checkbox"/>	Calendar Year Covered by Report 2014	New Entrant, Nominee, or Candidate <input type="checkbox"/>	Termination Filer <input checked="" type="checkbox"/>	Termination Date (If Applicable) (Month, Day, Year) May 1, 2015
Reporting Individual's Name Gonzalez		Last Name Gonzalez		First Name and Middle Initial Maria		Department or Agency (If Applicable) C	
Position for Which Filing		Title of Position Special Assistant to President, Dir of Communication to First		Department or Agency (If Applicable) White House			
Location of Present Office (or forwarding address)		Address (Number, Street, City, State, and ZIP Code) 1600 Pennsylvania Ave, Washington DC 20500					
Position(s) Held with the Federal Government During the Preceding 12 Months (If Not Same as Above)		Title of Position(s) and Date(s) Held Special Assistant to the President, Director of Communications to the First Lady					
Presidential Nominees Subject to Senate Confirmation		Name of Congressional Committee Considering Nomination Not Applicable		Do You Intend to Create a Qualified Diversified Trust?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
Certification I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge.		Signature of Reporting Individual		Date (Month, Day, Year) May 17, 2015			
Other Review (If desired by agency)		Signature of Other Reviewer		Date (Month, Day, Year) June 12, 2015			
Agency Ethics Official's Opinion		Signature of Designated Agency Ethics Official/Reviewing Official		Date (Month, Day, Year) 6/15/2015			
Office of Government Ethics Use Only		Signature		Date (Month, Day, Year)			
Comments of Reviewing Officials (If additional space is required, use the reverse side of this sheet)							
(Check box if filing extension granted & indicate number of days _____) <input type="checkbox"/>							
(Check box if comments are continued on the reverse side) <input type="checkbox"/>							

**Fee for Late Filing**  
 Any individual who is required to file this report and does so more than 30 days after the date the report is required to be filed, or if an extension is granted, more than 30 days after the last day of the filing extension period, shall be subject to a \$200 fee.

**Reporting Periods**  
**Incumbents:** The reporting period is the preceding calendar year except Part II of Schedule C and Part I of Schedule D where you must also include the filing year up to the date you file. Part II of Schedule D is not applicable.  
**Termination Filers:** The reporting period begins at the end of the period covered by your previous filing and ends at the date of termination. Part II of Schedule D is not applicable.

**Nominees, New Entrants and Candidates for President and Vice President:**  
**Schedule A-**The reporting period for income (BLOCK C) is the preceding calendar year and the current calendar year up to the date of filing. Value assets as of any date you choose that is within 31 days of the date of filing.  
**Schedule B-**Not applicable.

**Schedule C, Part I (Liabilities)-**The reporting period is the preceding calendar year and the current calendar year up to any date you choose that is within 31 days of the date of filing.

**Schedule C, Part II (Agreements or Arrangements)-**Show any agreements or arrangements as of the date of filing.

**Schedule D-**The reporting period is the preceding two calendar years and the current calendar year up to the date of filing.

Agency Use Only

OGE Use Only





Reporting Individual's Name  
 Gonzalez, Maria C

**SCHEDULE A continued**  
 (Use only if needed)

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Assets and Income	Valuation of Assets at close of reporting period										Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.																								
	BLOCK B										BLOCK C																								
BLOCK A	BLOCK B										BLOCK C																								
	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria			
1 RiverSource Variable Insurance: INVESCO INTL GROWTH SER II		X										X								X															
2 IRA: INVESCO INTL ALLOCA			X									X				X																			
3 IRA: FID ADVS STRAT INCM A				X								X				X			X																
4 IRA: GS RISING DIV GRWA					X							X				X																			
5 IRA: HAN HRZN BURKENRD SMCP A				X								X				X																			
6 IRA: WEITZ HICKORY						X						X				X																			
7 IRA: Cash					X																														
8 Checking 2 Cash Ameriprise Financial		X																																	
9 Spouse: INVESCO MOD ALLOCA (AMKAX)			X																																

\* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Reporting Individual's Name  
 Gonzalez, Maria C

**SCHEDULE A continued**  
 (Use only if needed)

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BLOCK A	BLOCK B	BLOCK C	Assets and Income		Valuation of Assets at close of reporting period	Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.
			Type	Amount		
1	Spouse: GS STRAT INCM A (GSSZAX)	None (or less than \$1,001)				
2	Spouse: JH DISCP VAL MDCP A (JVMAX)	\$1,001 - \$15,000				
3	Spouse: OPPEN GIB OPP A (OPGIX)	\$15,001 - \$50,000	X			
4	Spouse: WEITZ SHT INTR INCM I (WEFIX)	\$50,001 - \$100,000	X			
5	Spouse IRA: GS STRAT INCM A (GSSZAX)	\$100,001 - \$250,000				
6	Spouse IRA: GS RISING DIV GRW A (GSRAX)	\$250,001 - \$500,000				
7	Spouse IRA: HUNTINGTN DIV CAPTURE A (HDCAX)	\$500,001 - \$1,000,000				
8	Spouse IRA: PWRSR INTL DIV ACHVR ETF (PID)	Over \$1,000,000*				
9	Spouse SEP IRA: Cash Ameriprise Financial	\$1,000,001 - \$5,000,000				

\* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Reporting Individual's Name  
 Gonzalez, Maria C

**SCHEDULE A continued**  
 (Use only if needed)

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BLOCK A	BLOCK B	BLOCK C	Assets and Income		Valuation of Assets at close of reporting period		Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.		
			Type	Amount	Type	Amount	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria	
1	Spouse Cash: Ameriprise Financial	None (or less than \$1,001)	<input checked="" type="checkbox"/>						
2	Spouse Savings Cash: Ameriprise Financial	\$1,001 - \$15,000	<input checked="" type="checkbox"/>						
3	Spouse IRA Cash: Ameriprise Financial	\$15,001 - \$50,000	<input checked="" type="checkbox"/>						
4	Dependent Child: ISHS CORE US AGGR BD ETF (AGG)	\$50,001 - \$100,000	<input checked="" type="checkbox"/>						
5	Dependent Child: SPDR S&P DIVIDEND ETF (SDY)	\$100,001 - \$250,000	<input checked="" type="checkbox"/>						
6	Dependent Child: Cash Ameriprise Financial	\$250,001 - \$500,000	<input checked="" type="checkbox"/>						
7	Estee Lauder (EL)	\$500,001 - \$1,000,000	<input checked="" type="checkbox"/>						
8		Over \$1,000,000*							
9		\$1,000,001 - \$5,000,000							
		\$5,000,001 - \$25,000,000							
		\$25,000,001 - \$50,000,000							
		Over \$50,000,000							
		Excepted Investment Fund							
		Excepted Trust							
		Qualified Trust							
		Dividends							
		Rent and Royalties							
		Interest							
		Capital Gains							
		None (or less than \$201)	<input checked="" type="checkbox"/>						
		\$201 - \$1,000							
		\$1,001 - \$2,500							
		\$2,501 - \$5,000							
		\$5,001 - \$15,000							
		\$15,001 - \$50,000							
		\$50,001 - \$100,000							
		\$100,001 - \$1,000,000							
		Over \$1,000,000*							
		\$1,000,001 - \$5,000,000							
		Over \$5,000,000							

\* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name: Gonzalez, Maria C  
 SCHEDULE B  
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**Part I: Transactions**

Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss.

Do not report a transaction involving property used solely as your personal residence, or a transaction solely between you, your spouse, or dependent child. Check the "Certificate of divestiture" block to indicate sales made pursuant to a certificate of divestiture from OGE.

None

Identification of Assets	Transaction Type (X)	Date (Mo./Day./Yr.)	Amount of Transaction (X)														
			\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Certificate of divestiture			
Example: Central Airlines Common	Purchase	2/1/99			X												
1 Spouse 401k: Fidelity Freedom 2035	Sale	03/07/14	X														
2 Spouse: Invesco Balanced Risk Alloc (ABRZX)	Exchange	03/10/14		X													
3 Spouse: Oppenheimer Global Opplys (OPGIX)		03/10/14		X													
4 Spouse: Weitz Short Intern Income (WEIFX)		03/10/14		X													
5 Spouse IRA: Goldman Sachs Strategic Income (GSZAX)		03/10/14	X														

\*This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

**Part II: Gifts, Reimbursements, and Travel Expenses**

For you, your spouse and dependent children, report the source, a brief description, and the value of: (1) gifts (such as tangible items, transportation, lodging, food, or entertainment) received from one source totaling more than \$350 and (2) travel-related cash reimbursements received from one source totaling more than \$350. For conflicts analysis, it is helpful to indicate a basis for receipt, such as personal friend, agency approval under 5 U.S.C. § 4111 or other statutory authority, etc. For travel-related gifts and reimbursements, include travel itinerary, dates, and the nature of expenses provided. Exclude anything given to you by

the U.S. Government; given to your agency in connection with official travel; received from relatives; received by your spouse or dependent child totally independent of their relationship to you; or provided as personal hospitality at the donor's residence. Also, for purposes of aggregating gifts to determine the total value from one source, exclude items worth \$140 or less. See instructions for other exclusions.

None

Source (Name and Address)	Brief Description	Value
Examples: Nat'l Assn. of Book Collectors, NY, NY Frank Jones, San Francisco, CA	Airline ticket, hotel room & meals incident to national conference 6/15/99 (personal activity unrelated to duty) Leather briefcase (personal friend)	\$500 \$385
1		
2		
3		
4		
5		

Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name  
 Gonzalez, Maria C

**SCHEDULE B continued**  
 (Use only if needed)

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**Part I: Transactions**

1-16	Identification of Assets	Transaction Type (X)			Date (Mo., Day, Yr.)	Amount of Transaction (X)													
		Purchase	Sale	Exchange		\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Certificate of divestiture		
1	Invesco Balanced Risk Alloc (ABRZX)		X		03/14/14		X												
2	Goldman Sachs Rising Dividend Growth (GSRAX)	X			03/14/14			X											
3	John Hancock Disciplined Val Mid Cal (JVMAX)		X		04/30/14				X										
4	Invesco Balanced Risk Alloc (ABRZX) <i>Invesco Modeste Allocation (AMKAX) <del>divested</del></i>	X			03/14/14		X												
5	Ivy Asset Strat (WASAX)		X		03/14/14		X												
6	Oppenheimer Global Opplys (OPGIX)		X		03/14/14		X												
7	Weitz Short Intern Income (WEIFX)		X		03/14/14		X												
8	Savings Cash Ameriprise Financial		X		06/13/14		X												
9	<i>Spouse: Invesco Modeste Allocation (AMKAX)</i>			X	03/19/14		X												
10																			
11																			
12																			
13																			
14																			
15																			
16																			

\* This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.



Reporting Individual's Name  
 Gonzalez, Maria C

**SCHEDULE C**

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**Part I: Liabilities**

Report liabilities over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent children. Check the highest amount owed during the reporting period. Exclude

a mortgage on your personal residence unless it is rented out; loans secured by automobiles, household furniture or appliances; and liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.

None

Examples	Creditors (Name and Address)	Type of Liability	Date Incurred	Interest Rate	Term if applicable	Category of Amount or Value (X)													
						\$10,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000			
1	First District Bank, Washington, DC John Jones, Washington, DC	Mortgage on rental property, Delaware Promissory note	1991 1999	8% 10%	25 yrs. on demand			X											
2																			
3																			
4																			
5																			

\* This category applies only if the liability is solely that of the filer's spouse or dependent children. If the liability is that of the filer or a joint liability of the filer with the spouse or dependent children, mark the other higher categories, as appropriate.

**Part II: Agreements or Arrangements**

Report your agreements or arrangements for: (1) continuing participation in an employee benefit plan (e.g. pension, 401k, deferred compensation); (2) continuation of payment by a former employer (including severance payments); (3) leaves

of absence; and (4) future employment. See instructions regarding the reporting of negotiations for any of these arrangements or benefits.

None

Example	Status and Terms of any Agreement or Arrangement	Parties	Date
1	Pursuant to partnership agreement, will receive lump sum payment of capital account & partnership share calculated on service performed through 1/00.	Doe Jones & Smith, Hometown, State	7/85
2			
3			
4			
5			
6			

Reporting Individual's Name: Gonzalez, Maria C

**SCHEDULE D**

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**Part I: Positions Held Outside U.S. Government**

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. Exclude positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None

Examples	Organization (Name and Address)	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
1	Nat'l Assn. of Book Collectors, NY, NY	Non-profit education	President	6/92	Present
2	Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	1/90
3					
4					
5					
6					

**Part II: Compensation in Excess of \$5,000 Paid by One Source**

Report sources of more than \$5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than \$5,000. You need not report the U.S. Government as a source.

None

Examples	Source (Name and Address)	Brief Description of Duties
1	Doe Jones & Smith, Hometown, State	Legal services
2	Metro University (Client of Doe Jones & Smith), Moneytown, State	Legal services in connection with university construction
3		
4		
5		
6		