OGE Form 278 (Rev. 12/2011)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

Form Approved:
OMB No. 3209-0001

Date of Appointment, Candidacy, Election, or Nomination (*Month, Day, Year*): September 14, 2011	Reporting Status (Check Appropriate Boxes)	Incumbent [X]	Calendar Year Covered by Report: 2014	New Entrant, Nominee, or Candidate [ ]	Termination Filer [X] Termination Date (*If Applicable*) (*Month, Day, Year*): 12/28/14
Reporting Individual's Name	Last Name: Greenblatt			First Name and Middle Initial: Jonathan A.	
Position for Which Filing	Title of Position: Special Assistant to President and Director, Office of Social Innovation and Civic Participation			Department or Agency (*If Applicable*): Executive Office of the President	
Location of Present Office (or forwarding address)	Address (*Number, Street, City, State, and ZIP Code*): 1600 Pennsylvania Ave NW, Washington DC 20502			Telephone No. (*Include Area Code*): (202) 456-1414	
Position(s) Held with the Federal Government During the Preceding 12 Months (*If Not Same as Above*)	Title of Position(s) and Date(s) Held: Special Assistant to President and Director, Office of Social Innovation and Civic Participation				
Presidential Nominees Subject to Senate Confirmation	Name of Congressional Committee Considering Nomination: Not applicable			Do You Intend to Create a Qualified Diversified Trust? [ ] Yes [X] No	
Certification I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge.	Signature of Reporting Individual: [redacted]			Date (*Month, Day, Year*):	
Other Review (If desired by agency)	Signature of Other Reviewer: [signature]			Date (*Month, Day, Year*): 3/16/2015	
Agency Ethics Official's Opinion On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments in the box below).	Signature of Designated Agency Ethics Official/Reviewing Official: [signature]			Date (*Month, Day, Year*): 4/9/15	
Office of Government Ethics Use Only	Signature:			Date (*Month, Day, Year*):	

Comments of Reviewing Officials (*If additional space is required, use the reverse side of this sheet*)

Cash accounts, EZFs, Sector funds below $50K. Disqualification (28) on file re Kavita, Greenhouse Brands and Organique. No apparent conflicts. 7GS.

(*Check box if filing extension granted & indicate number of days* _____) [ ]

(*Check box if comments are continued on the reverse side*) [ ]

Fee for Late Filing

Any individual who is required to file this report and does so more than 30 days after the date the report is required to be filed, or, if an extension is granted, more than 30 days after the last day of the filing extension period, shall be subject to a $200 fee.

Reporting Periods

Incumbents: The reporting period is the preceding calendar year except Part II of Schedule C and Part I of Schedule D where you must also include the filing year up to the date you file. Part II of Schedule D is not applicable.

Termination Filers: The reporting period begins at the end of the period covered by your previous filing and ends at the date of termination. Part II of Schedule D is not applicable.

Nominees, New Entrants and Candidates for President and Vice President:

Schedule A--The reporting period for income (BLOCK C) is the preceding calendar year and the current calendar year up to the date of filing. Value assets as of any date you choose that is within 31 days of the date of filing.

Schedule B--Not applicable.

Schedule C, Part I (Liabilities)--The reporting period is the preceding calendar year and the current calendar year up to any date you choose that is within 31 days of the date of filing.

Schedule C, Part II (Agreements or Arrangements)--Show any agreements or arrangements as of the date of filing.

Schedule D--The reporting period is the preceding **two** calendar years and the current calendar year up to the date of filing.

Agency Use Only
2/21/15

OGE Use Only

Supersedes Prior Editions.

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5 C.F.R. Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: Greenblatt, Johnathan A.

SCHEDULE A

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

For you, your spouse, and dependent children, report each asset held for investment or the production of income which had a fair market value exceeding $1,000 at the close of the reporting period, or which generated more than $200 in income during the reporting period, together with such income.

For yourself, also report the source and actual amount of earned income exceeding $200 (other than from the U.S. Government). For your spouse, report the source but not the amount of earned income of more than $1,000 (except report the actual acount of any honoraria over $200 of your spouse).

None ☐

	Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
Examples	Central Airlines Common				x												x						x										
	Doe Jones & Smith, Hometown, State			x																												Law Partnership Income $130,000	
	Kempstone Equity Fund					x								x										x									
	IRA: Heartland 500 Index Fund							x						x											x								
1	Bank of America (Cash)		X																X		X												
2	Fidelity (cash)		X														X				X												
3	East West Bank (Cash)		X																X		X												
4	Line Intentionally Left Blank																																
5	iShares Diversified Alternatives Trust		X											X							X												
6	iShares TR S&P Calif Amt Fee Muni Bond Fund				X									X											X								

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Reporting Individual's Name: Greenblatt, Johnathan A.

SCHEDULE A continued

(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

	Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	iShares TR Barclays Bond 1-3 Year Credit Bond		X											X								X											
2	Wisdom Tree Small Cap Dividend		X											X							X												
3	Wisdom Tree Midcap Dividend		X											X							X												
4	Wisdom Tree Diefa	X												X								X											
5	Streettracks Gold Trust (formerly SPDR Gold Trust Shares)		x											X										x									
6	iShares iBoxx Investop Corp Bond Fund		X											X								X											
7	iShares TR Barclays Tipsbond Fund		X											X								X											
8	Line Intentionally Left Blank																																
9	Vanguard Value		X											X							X												

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Reporting Individual's Name: Greenblatt, Johnathan A.

SCHEDULE A continued

(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	Vanguard Growth			X										X							X												
2	Vanguard MSCI Emerging Markets			X										X							X												
3	Wisdom Tree Trust WT Managed Futures		X											X							X												
4	Sector SPDR Tech Select Shares of Beneficial In		X											X							X												
5	Powershares DB Commodity Index Tracking Fund, NY, NY (Investment Partnership)		X											X						X		X											
6	Line Intentionally Left Blank																																
7	Line Intentionally Left Blank																																
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9	Line Intentionally Left Blank																																

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Reporting Individual's Name: Greenblatt, Johnathan A.

SCHEDULE A continued

(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	Rental Property (Residential), Westwood, CA							X										X								X							
2	Rental Property (Residential), Bel Air, CA								X									X									x						
3	Rental Property, Santa Monica, CA (Residential) (1/6 interest)									X								X							X								
4	Greenhouse Brands, Inc., Los Angeles, CA (Ownership Interest - grocery)					X															X												
5	Organique LLC, Culver City, CA (Restaurant)			X																		x											
6	Line Intentionally Left Blank																																
7	Line Intentionally Left Blank																																
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Reporting Individual's Name: Greenblatt, Johnathan A.

SCHEDULE A continued

(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

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1	T Rowe Price Retirement 2040 (Move 401k Plan)				X									X							X												
2	Alliance Vanguard Small Cap Index Fund (Anti Defamation League 403b Plan)			X										X							X												
3	Alliance Davis New York Venture A (Anti Defamation League 403b Plan)			X										X							X												
4	Alliance Third Avenue Value (Anti Defamation League 403b Plan)			X										X							X												
5	Fidelity Investments Vanguard Target 2035 (Starbucks 401k Plan)		X											X							X												
6	Fidelity Investments Fidelity Diversified International Fund (Starbucks 401k Plan)		X											X							X												
7	Fidelity Investments Dodge & Cox Income (Starbucks 401k Plan)		X											X							X												
8	Fidelity Investments Morgan Stanley Institutional Small Co Growth Fd Class P (Starbucks 401k Plan)		X											X							X												
9	Charles Schwab American Century Growth Fd (529 Plan) (dc#2)		X											X							X												

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Reporting Individual's Name: Greenblatt, Johnathan A.

SCHEDULE A continued

(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

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1	Charles Schwab Schwab Core Equity Fund (529 Plan) (dc#2)		X											X							X												
2	Charles Schwab American Century Equity Growth Fund (529 Plan) (dc#2)		X											X							X												
3	Charles Schwab American Beacon Large Cap Value Fund (529 Plan) (dc#2)		X											X							X												
4	Charles Schwab American Century Small Cap Value Fund (529 Plan) (dc#2)		X											X							X												
5	Charles Schwab Baron Growth Fund (529 Plan) (dc#2)		X											X							X												
6	Charles Schwab American Century Value Fund (529 Plan) (dc#2)		X											X							X												
7	Charles Schwab American Century International Grown Fund (529 Plan) (dc#2)		X											X							X												
8	Charles Schwab Laudus International Market Masters Fund (529 Plan) (dc#2)		X											X							X												
9	Charles Schwab PIMCO Total Return Fund (529 Plan) (dc#2)		X											X							X												

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Reporting Individual's Name: Greenblatt, Johnathan A.

SCHEDULE A continued

(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

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1	Charles Schwab Metropolitan West Total Return Bond Fund (529 Plan) (dc#2)		X											X							X												
2	Charles Schwab American Century International Bond Fund (529 Plan) (dc#2)		X											X							X												
3	Charles Schwab American Century Ginnie Mae Fund (529 Plan) (dc#2)		X											X							X												
4	Charles Schwab Value Advantage Money Fund (529 Plan) (dc#2)		X											X							X												
5	Charles Schwab American Century Growth Fund (529 Plan) (dc#1)		X											X							X												
6	Charles Schwab Schwab Core Equity Fund (529 Plan) (dc#1)		X											X							X												
7	Charles Schwab American Century Equity Growth Fund (529 Plan) (dc#1)		X											X							X												
8	Charles Schwab American Beacon Large Cap Value fund (529 Plan) (dc#1)		X											X							X												
9	Charles Schwab American Century Small Cap Value Fund (529 Plan) (dc#1)		X											X							X												

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Reporting Individual's Name: Greenblatt, Johnathan A.

SCHEDULE A continued

(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

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1	Charles Schwab Baron Growth Fund (529 Plan) (dc#1)		X											X							X												
2	Charles Schwab American Century Value Fund (529 Plan) (dc#1)		X											X							X												
3	Charles Schwab American Century Internationial Growth Fund (529 Plan) (dc#1)		X											X							X												
4	Charles Schwab Laudus International Market Masters Fund (529 Plan) (dc#1)		X											X							X												
5	Charles Schwab PIMCO Total Return Fund (529 Plan) (dc#1)		X											X							X												
6	Charles Schwab Metropolitan West Total Return Bond Fund (529 Plan) (dc#1)		X											X							X												
7	Charles Schwab American Century International Bond Fund (529 Plan) (dc#1)		X											X							X												
8	Charles Schwab American Century Ginnie Mae Fund (529 Plan) (dc#1)		X											X							X												
9	Charles Schwab Schwab Value Advantage Money Fund (529 Plan) (dc#1)		X											X							X												

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Reporting Individual's Name: Greenblatt, Johnathan A.

SCHEDULE A continued

(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

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1	Kevita (formerly Earthsong Organics), Ventura, CA (Retail Beverage Company) (Stock Options)				X																												
2																																	
3																																	
4																																	
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Reporting Individual's Name: Greenblatt, Johnathan A.

SCHEDULE A continued

(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

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1																																	
2																																	
3																																	
4																																	
5																					X												
6																																	
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Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name: Greenblatt, Johnathan A.

SCHEDULE B

Part I: Transactions

N ☐

Report any purchase, sale, or exchange by you, your spouse, or dependent children during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded $1,000. Include transactions that resulted in a loss.

Do not report a transaction involving property used solely as your personal residence, or a transaction solely between you, your spouse, or dependent child. Check the "Certificate of divestiture" block to indicate sales made pursuant to a certificate of divestiture from OGE.

Identification of Assets	Transaction Type (*)			Date (Mo., Day, Yr.)	Amount of Transaction (s)											
	Purchase	Sale	Exchange		$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000*	Certificate of divestiture
Example: Central Airlines Common	x			2/1/99			x									
Line Intentionally Left Blank																

* This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

Part II: Gifts, Reimbursements, and Travel Expenses

For you, your spouse and dependent children, report the sources, a brief description, and the value of: (1) gifts (such as tangible items, transportation, lodging, food, or entertainment) received from one source totaling more than $350; and (2) travel-related cash reimbursements received from one source totaling more than $350. For conflicts analysis, it is helpful to indicate a basis for receipt, such as personal friend, agency approval under 5 U.S.C. § 4111 or other statutory authority, etc. For travel-related gifts and reimbursements, include travel itinerary, dates, and the nature of expenses provided. Exclude anything given to you by the U.S. Government, given to your agency in connection with official travel, received from relatives, received by your spouse or dependent child totally independent of their relationship to you, or provided as personal hospitality at the donor's residence. Also, for purposes of aggregating gifts to determine the total value from one source, exclude items worth $140 or less. See instructions for other exclusions.

N ☒

	Source (Name and Address)	Brief Description	Value
Example	Natl.Assn. of Rock Collectors, NY, NY	Airline ticket, hotel room & meals resident to national conference 6/1-9/9 (personal activity unrelated to duty)	$500
	Rock Jones, San Francisco, CA	Leather briefcase (personal friend)	$385
1	Hampshire College	delivered keynote remarks at annual conference (February 2015) - organizers paid for travel and accommodations - also provided small gift bag with sweatshirt ($86) and coffee mug ($10)	$740
2	Independent Sector	gave remarks at annual conference (November 2015) - organizers paid for attendance beyond day when speech was delivered as well as travel and accommodations	$2200
3	Social Capital Markets	gave remarks in several sessions at annual conference (September 2015) - organizers paid for attendance beyond day when speech was delivered as well as travel and accommodations	$2600
4	Social Good Summit	gave closing keynote remarks at annual conference (September 2015) - organizers paid for attendance beyond day when speech was delivered as well as travel, accommodations and participation in a post-conference dinner	$1000
5	Anti-Defamation League	travel and accommodations for job interview	$1500

Reporting Individual's Name: Greenblatt, Johnathan A.

SCHEDULE C

Part I: Liabilities

Report liabilities over $10,000 owed to any one creditor at **any time** during the reporting period by you, your spouse, or dependent children. Check the highest amount owed during the reporting period. **Exclude** a mortgage on your personal residence unless it is rented out; loans secured by automobiles, household furniture or appliances; and liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.

None ☐

	Creditors *(Name and Address)*	Type of Liability	Date Incurred	Interest Rate	Term if applicable	$10,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000
Examples	First District Bank, Washington, DC	Mortgage on rental property, Delaware	1991	8%	25 yrs.			x								
	John Jones, Washington, DC	Promissory note	1999	10 %	on demand					x						
1	Chase Home Finance, Columbus, OH	Mortgage on rental property, California	2002	5.38%	30 yrs.				X							
2	Citibank, Los Angeles, CA	Mortgage on rental property, California	2005	4.85%	30 yrs.				X							
3	East West Bank, Pasadena, CA	Mortgage on rental property, California	2010	5.75%	3 yrs.				X							
4	Wells Fargo, Los Angeles, CA	Mortgage on rental property, California	2006	5.875 %	30 yrs.						X					
5	Bank of America, Los Angeles, CA	Home Equity Line of Credit	2006	2.99%	N/A			X								

* This category applies only if the liability is solely that of the filer's spouse or dependent children. If the liability is that of the filer or a joint liability of the filer with the spouse or dependent children, mark the other higher categories, as appropriate.

Part II: Agreements or Arrangements

Report your agreements or arrangements for: (1) continuing participation in an employee benefit plan (e.g. pension, 401k, deferred compensation); (2) continuation of payment by a former employer (including severance payments); (3) leaves of absence; and (4) future employment. See instructions regarding the reporting of negotiations for any of these arrangements or benefits.

None ☐

	Status and Terms of any Agreement or Arrangement	Parties	Date
Example	Pursuant to partnership agreement, will receive lump sum payment of capital account & partnership share calculated on service performed through 1/00.	Doe Jones & Smith, Hometown, State	7/85
1	Filer continues 401k participation, but neither he nor his former employer made further contributions to the plan following his resignation. Plan assets are invested in T Rowe Price Retirement 2040 & reported on Schedule A.	Move 401(k) Plan	08/99
2	Filer continues 401k participation, but neither he nor his former employer made further contributions to the plan following his resignation. Plan assets are invested with Fidelity Investments & reported on Schedule A.	Starbucks Future Roast Plan	04/05
3	Filer continues 401k participation, but neither he nor his former employer made further contributions to the plan following his resignation. Plan assets are invested with Alliance Funds & reported on Schedule A.	Anti Defamation League 403(b) Plan	09/97
4			
5			
6			

Reporting Individual's Name	SCHEDULE D	Page Number
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Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. **Exclude** positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None [X]

	Organization *(Name and Address)*	Type of Organization	Position Held	From *(Mo., Yr.)*	To *(Mo., Yr.)*
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/92	Present
	Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	1/00
1					
2					
3					
4					
5					
6					

Part II: Compensation in Excess of $5,000 Paid by One Source

Report sources of more than $5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than $5,000. You need not report the U.S. Government as a source.

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate.

None [ ]

	Source *(Name and Address)*	Brief Description of Duties
Examples	Doe Jones & Smith, Hometown, State	Legal services
	Metro University (client of Doe Jones & Smith), Moneytown, State	Legal services in connection with university construction
1		
2		
3		
4		
5		
6		