

Reporting Individual's Name
 Broderick D. Johnson

SCHEDULE A continued
 (Use only if needed)

Page Number
 4

Assets and Income	Valuation of Assets at close of reporting period										Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.													Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria									
	BLOCK B										BLOCK C																							
	Valuation of Assets										Amount																							
	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000				
1 Vanguard Index FDS Mid-Cap Value Index		X											X							X														
2 Vanguard Index FDS Vanguard Small Cap		X											X							X														
3 Vanguard Index FDS Vanguard Value VIPERS			X										X							X														
4 Baird MidCap Investors Class SHS		X											X							X														
5 Mainstay Epoch Global Equity YLD		X											X							X														
6 Mainstay Large Cap Growth Fund Class I				X									X							X														
7 Oppenheimer Dev. Markets FD Class Y		X											X							X														
8 Oppenheimer Int'l Growth FD Y		X											X							X														
9 Royce Opportunity FD JV CS CL		X											X							X														

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Page Number

5

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	BLOCK A					BLOCK B					BLOCK C																									
	Valuation of Assets										Type												Amount													
	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000						
1 T Rowe Price Real Estate Fund		X											X							X																
2 Blackrock National Muni Fund			X										X							X																
3 Eaton Vance Global Macro Absolute Return Class I		X											X							X																
4 Fidelity Advisors Floating Rate High Inc Class I		X											X							X																
5 Templeton Global Bond Advisor Class		X											X							X																
6 Wells Fargo Advantage Intermediate Tax-Amt Free FD A				X									X							X																
7 Powershares FTSE RAFI US 1000 IS IN		X											X							X																
8 Vanguard Index FDS Vanguard Growth		X											X							X																
9 American Century Mid Cap Value Inv Shares		X											X							X																

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 7

Assets and Income	Valuation of Assets at close of reporting period										Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.													Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria										
	BLOCK B										BLOCK C																								
	Amount										Type																								
1	Metropolitan West Total Return Class I	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000				
2	Pimco Unconstrained BD INSTL Class			X									X							X															
3	Templeton Global Bond Advisor Class			X										X						X															
4	Cohen and Steers Realty Shares		X											X						X															
5	Prime Fund Daily Money Class (spouse)			X										X						X															
6	BLANK																																		
7	Fidelity Asset Manager 50% fund (spouse)			X										X						X															
8	Fidelity Magellan (spouse)			X										X						X															
9	Fidelity Growth & Income (spouse)		X											X						X															

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 Broderick D. Johnson

SCHEDULE A continued

(Use only if needed)

Page Number

8

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	BLOCK A					BLOCK B					BLOCK C																									
	Valuation of Assets					Type					Amount																									
	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000						
1 TIAA Traditional (Spouse)				X															X																	
2 CREF Stock (spouse)				X									X						X																	
3 TIAA Real Estate (spouse)			X										X						X																	
4 CREF INFL Linked Bond (spouse)			X										X						X																	
5 Collins Johnson Group (payment for partnership interest and prorated compensation)																																		\$205,000		
6 BLANK																																				
7 BLANK																																				
8 BLANK																																				
9 BLANK																																				

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Reporting Individual's Name
 Broderick D. Johnson

Page Number
 9

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Assets and Income	Valuation of Assets at close of reporting period										Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.										Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honorary													
	BLOCK A					BLOCK B					BLOCK C		BLOCK C																						
	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000					
1 Federated Prime Cash Obligations CL SS (spouse)		X											X							X															
2 Powershares FTSE RAFI US 1000 IS IN (spouse)			X										X							X															
3 Vanguard Index FDS Vanguard Growth (spouse)				X									X							X															
4 Vanguard Index FDS Vanguard Small Cap (spouse)					X								X							X															
5 American Century Mid Cap Value Inv Shares (spouse)					X								X							X															
6 Cohen + Steers Realty Shares (spouse)					X								X							X															
7 Mainstay Epoch Global Equity Yield (spouse)					X								X							X															
8 Oppenheimer Dev. Markets FD Class Y (spouse)					X								X							X															
9 Oppenheimer Intl Growth FD Y (spouse)					X								X							X															

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SCHEDULE A continued
 (Use only if needed)

Page Number
 11

Assets and Income	Valuation of Assets at close of reporting period								Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.												Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria							
	BLOCK B								BLOCK C																				
	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000			
	BLOCK A												Type	Amount															
1	Smith College (spouse)																											Speaking fee	11/6/2014
2	Johns Hopkins Univ. (spouse)																											Speaking fee	10/22/2014
3	Girl Scouts of the USA (spouse)																											Speaking fee	10/18/2014
4	Iowa Department of Human Services (spouse)																											Speaking fee	10/16/2014
5	Colorado Academy (spouse)																											Speaking fee	10/14/2014
6	Carnegie museum of National History (spouse)																											Speaking fee	10/1/2014
7	Michigan State University (spouse)																											Speaking fee	9/15/2014
8	College of St. Benedict (spouse)																											Speaking fee	5/17/2014
9	Monroe Community College (spouse)																											Speaking fee	4/21/2014

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Reporting Individual's Name
 Broderick D. Johnson

SCHEDULE A continued
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Page Number
 12

Assets and Income	Valuation of Assets at close of reporting period								Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.												Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honorary							
	BLOCK B								BLOCK C																				
BLOCK A	BLOCK B								BLOCK C												Type	Amount							
	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000					\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000
1 University of St. Francis (spouse)																												Speaking fees \$20,000	4/15/2014
2 Coe College (spouse)																												Speaking fees \$10,000	2/12/2014
3 BLANK																													
4 BLANK																													
5 BLANK																													
6 BLANK																													
7 Seattle Community Colleges (spouse)																												Speaking fees \$17,000	1/17/2014
8 University of Alaska (spouse)																												Speaking fees \$16,000	1/23/2014
9 University of Akron (spouse)																												Speaking fees \$10,500	2/3/2014

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SCHEDULE A continued
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Page Number
 13

Assets and Income	Valuation of Assets at close of reporting period										Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.										Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria										
	BLOCK A					BLOCK B					BLOCK C					Type	Amount															
	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000		
1 Cornell University (spouse)																															Speaking fees \$13,000	2/4/2014
2 Salt Lake Community College (spouse)																															Speaking fees \$12,500	2/11/2014
3 Coe College (spouse)																															Speaking fees \$10,000	2/12/2014
4 American Assn. of School Administrators (spouse)																															Speaking fees \$13,000	2/13/2014
5 Quinnipiac University (spouse)																															Speaking fees \$14,500	2/19/2014
6 Penn State Abington (spouse)																															Speaking fees \$14,000	2/27/2014
7 Grand Rapids Community College (spouse)																															Speaking fees \$13,000	3/12/2014
8 University of Missouri, St. Louis (spouse)																															Speaking fees \$13,000	3/20/2014
9 NPR, Washington, DC																															Spouse salary	

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Broderick D. Johnson

SCHEDULE A continued

(Use only if needed)

Page Number

14

Assets and Income	Valuation of Assets at close of reporting period										Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.										Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria															
	BLOCK B										BLOCK C																										
	Type										Amount																										
	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000							
1 Congressional Federal Credit Union Money Market		X																X	X																		
2 Congressional Federal Credit Union Checking Account			X															X	X																		
3 Suntrust Bank Checking Account				X														X	X																		
4 Suntrust Bank Savings Account					X													X	X																		
5 PNC Checking			X															X	X																		
6 PNC Money Market				X														X	X																		
7																																					
8																																					
9																																					

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Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name
 Broderick D. Johnson

SCHEDULE B continued
 (Use only if needed)

Page Number

16

Part I: Transactions

Identification of Assets	Transaction Type (x)			Date (Mo., Day, Yr.)	Amount of Transaction (x)												
	Purchase	Sale	Exchange		\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Certificate of divestiture	
1 Pimco Unconstrained Bond Institutional Class	X			various	X												
2 T Rowe Price Mid Cap Growth	X			various	X												
3 T Rowe Price Intl Discovery Fund	X			various	X												
4 Oppenheimer Intl Growth FD Y	X			various		X											
5 Oppenheimer Dev. Markets FD Class Y	X			various	X												
6 PowerShares FTSE RAFI US 1000 IS IN	X			various		X											
7 SPDR SER TR DJ Wilshire REIT ETF	X			various	X												
8 Templeton Global Bond Advisor Class	X			various	X												
9 BLANK																	
10 BLANK																	
11 BLANK																	
12 First Trust Unit 4523 WTR, Utility and Infrastructure	X			1/30/14	X												
13 First Trust Unit 4534 Capital Strength Portfolio Ser 23	X			1/30/14	X												
14 Mainstay Large Cap Growth Fund Class I	X			7/15/14		X											
15 Morgan Stanley Mid Cap Growth Port CL I	X			7/15/14	X												
16 T Rowe Price Real Estate Fund	X			7/15/14	X												

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Reporting Individual's Name

SCHEDULE B continued

(Use only if needed)

Page Number

17

Part I: Transactions

Identification of Assets	Transaction Type (x)			Date (Mo., Day, Yr.)	Amount of Transaction (x)												
	Purchase	Sale	Exchange		\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Certificate of divestiture	
1 Royce Opportunity FD JV CS CL	X			07/15/14	X												
2 Blackrock National Muni Fund	X			07/17/14		X											
3 Eaton Vance Global Macro Absolute Return Class I	X			07/17/14	X												
4 Wells Fargo Advantage Intermediate Tax-Amt Free FD A	X			07/17/14		X											
5 Vanguard Index FDS Vanguard Small Cap Growth VIPERS	X			01/10/14	X												
6 Vanguard Index FDS Vanguard Small Cap Value VIPERS	X			01/10/14	X												
7 Vanguard Index FDS Mid-Cap Value Index VIPER SHS	X			07/17/14	X												
8 Vanguard World FD Mega Cap Growth ETF	X			01/10/14		X											
9 Vanguard Index FDS Vanguard Growth VIPERS	X			10/29/14	X												
10 Vanguard Index FDS Vanguard Value VIPERS	X			07/17/14		X											
11																	
12																	
13																	
14																	
15																	
16																	

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Reporting Individual's Name
 Broderick D. Johnson

SCHEDULE D

Page Number
 19

Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or

consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. Exclude positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None

	Organization (Name and Address)	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
Examples	Natl Assn of Rock Collectors, NY, NY Doe Jones & Smith, Hometown, State	Non-profit education Law firm	President Partner	6/82 7/85	Present 1/00
1	University Of Michigan Law School	Law School	Adjunct Professor	9/2011	2/2014
2	Wolf Trap Foundation	Arts and Entertainment	Director	6/2011	2/2014
3	Close Up Foundation	non-profit education	Director	6/2011	2/2014
4	Center for American Progress Action Fund	non-profit	Director	2006	2/2014
5	The Collins Johnson Group, Washington, DC	Consulting Firm	Principal	4/2011	2/2014
6					

Part II: Compensation in Excess of \$5,000 Paid by One Source

Report sources of more than \$5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other

non-profit organization when you directly provided the services generating a fee or payment of more than \$5,000. You need not report the U.S. Government as a source.

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate.

None

	Source (Name and Address)	Brief Description of Duties
Examples	Doe Jones & Smith, Hometown, State Metro University (Client of Doe Jones & Smith), Moneytown, State	Legal services Legal services in connection with university construction
1		
2		
3		
4		
5		
6		