## Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT Help Form Approved: OMB No. 3209-0001

B/14/16 CSS  OGE Use Only	(Check box if comments are continued on the reverse side)	-Fibric Spella (Assistant to the President For Energy and Economic Policy (Check box if comments an	-Fibric Spena
of filing.	dicate number of days)	to the purity as (Check box if filing extension granted & indicate number $10/25/16$	per filer CJS
Schedule D-The reporting period is the preceding two calendar years and the current calendar year up to the date	-	Comments of Reviewing Officials (If additional space is required, use the reverse side of this sheet)	Comments of Reviewing Officials
<ul> <li>Arrangements)—Show any agreements or arrangements as of the date of filing.</li> </ul>			Office of Government Ethics Use Only
Schedule C, Part II (Agreements or	Date (Month, Day, Year)	Signature	any comments in the box below).
year and the current calendar year up to any date you choose that is within 31 days of the date of filing.	16/25/16		On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to
reporting period is the preceding calendar	Date (Month, Day, Year)	Signature of Designated Agency Ethics Official/Reviewing Official	Agency Ethics Official's Opinion
Schedule B-Not applicable.			(If desired by agency)
as of any date you choose that is within 31 days of the date of filing.	Date (Month, Day, Year)	Signature of Other Reviewer	Other Review
Schedule AThe reporting period for income (BLOCK C) is the preceding calendar year and the current calendar year up to the date of filing. Value assets	14 August 2016		I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge.
Vice President:	Date (Month, Day, Year)	Signature of Reporting Individual	Certification
Nominees, New Entrants and	X Xo	Not Applicable Yes	to Senate Confirmation
Schedule D is not applicable.	Do You Intend to Create a Qualified Diversified Trust?	Name of Congressional Committee Considering Nomination	Presidential Nominees Subject
Termination Filers: The reporting period begins at the end of the period covered by your previous filing and ends at the date of termination Part II of		Title of Position(s) and Date(s) Held  NONE	Position(s) Held with the Federal Government During the Preceding 12 Months (If Not Same as Above)
where you must also include the filing year up to the date you file. Part II of Schedule D is not applicable.	202-456-1414	1600 PENNSYLVANIA AVE, WASHINGTON, DC, 20050	Present Office (or forwarding address)
the preceding calendar year except Part  If of Schedule C and Part I of Schedule D	Telephone No. (Include Area Code)	Address (Number, Street, City, State, and ZIP Code)	Location of
Reporting Periods Incumbents: The reporting period is		SPECIAL ASSISTANT TO THE PRESIDENT WHO/EOP	Filing
to a \$200 fee.	Department or Agency (If Applicable)	Title of Position Department or A	TAY1 . 1
than 30 days after the last day of the filing extension period, shall be subject	Α	LEVI	Individual's Name
after the date the report is required to be filed, or, if an extension is granted, more	Middle Initial	Last Name First Name and Middle Initial	Reporting
	Termination Termination Date (If Appli- Filer dable) (Month, Day, Year)	n, Reporting Incumbent Calendar Year Status Covered by Report Nominee, or Edward Revers Candidate	Date of Appointment, Candidacy, Election, or Nomination (Month, Day, Year) 07/19/2016

J.S. Off	U.S. Office of Government Ethics																	1															
Repo	Reporting Individual's Name LEVI, MICHAEL A											S	$\Omega$	晋	Ü	CHEDULE	H	$\triangleright$													7	Page Number 2 of 9	9
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	BLOCK A					ᅜ	BLOCK B	K B																BI	BLOCK C	ô							
For your report production value of ing period in income.	For you, your spouse, and dependent children, report each asset held for investment or the production of income which had a fair market value exceeding \$1,000 at the close of the reporting period, or which generated more than \$200 in income during the reporting period, together	- PERSONAL MANAGEMENT	,1,001/		)		00	000		0,000	00,000	000,000		it Fund				t l	Туре		\$201)						And	Amount	Int				Date Mo Dav
For you amounthan for report incom actual your s	For yourself, also report the source and actual amount of earned income exceeding \$200 (other than from the U.S. Government). For your spouse, report the source but not the amount of earned income of more than \$1,000 (except report the actual amount of any honoraria over \$200 of your spouse).		\$1,001 - \$15,000				\$250,001 - \$500,0	\$500,001 - \$1,000	Over \$1,000,000*	\$1,000,001 - \$5,0	\$5,000,001 - \$25,	\$25,000,001 - \$50		The same of the sa	Excepted Trust	Qualified Trust	Dividends	Rent and Royaltie	Interest	Capital Gains	None (or less than	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,00	\$100,001 - \$1,000	Over \$1,000,000*		Over \$5,000,000	(Specify Type & Actual Amount)	Yr.) Only if Honoraria
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						- Investment Management Consultants Association	- American Public Power Association	Brightsight Group LLC (speaker's bureau)			BLOCK A	Assets and Income	Reporting Individual's Name EVI, MICHAEL A
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						Honorarium \$4,000	Honorarium \$12,000		Other Income (Specify Type & Actual Amount)			type and amount. If "None (or less than \$201)" in other entry is needed in Block C for that item.	Page Number 6 of
						02/09/2015	06/09/2015		Date (Mo., Day, Yr.) Only if Honoraria			\$201)" is hat item.	9

## children during the reporting period of any LEVI, MICHAEL A Reporting Individual's Name futures, and other securities when the amount of the transaction exceeded \$1,000. real property, stocks, bonds, commodity by you, your spouse, or dependent Report any purchase, sale, or exchange Part I: Transactions \*This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate. Include transactions that resulted in a loss. authority, etc. For travel-related gifts and reimbursements, include travel itinerary, For you, your spouse and dependent children, report the source, a brief description, and the value of: (1) gifts (such as tangible items, transportation, lodging, food, or entertainment) received from one source totaling more than \$350 and dates, and the nature of expenses provided. Exclude anything given to you by than \$350. For conflicts analysis, it is helpful to indicate a basis for receipt, such as personal friend, agency approval under 5 U.S.C. § 4111 or other statutory (2) travel-related cash reimbursements received from one source totaling more Example examples Central Airlines Common Frank Jones, San Francisco, CA Nat'l Assn. of Rock Collectors, NY, NY Gifts, Source (Name and Address) Reimbursements, dentification of Assets you, your spouse, or dependent child. Check the "Certificate of divestiture" block residence, or a transaction solely between Do not report a transaction involving property used solely as your personal certificate of divestiture from OGE. to indicate sales made pursuant to a Leather briefcase (personal friend) Airline ticket, hotel room & meals incident to national conference 6/15/99 (personal activity unrelated to duty) and Travel Expenses SCHEDULE the U.S. Government; given to your agency in connection with official travel; received from relatives; received by your spouse or dependent child totally the donor's residence. Also, for purposes of aggregating gifts to determine the total value from one source, exclude items worth \$140 or less. See instructions independent of their relationship to you; or provided as personal hospitality at for other exclusions. None Purchase Type (x) **Brief Description** Sale W Exchange Date (Mo., Day, Yr.) 2/1/99 \$1,001 -\$15,000 \$15,001 \$50,000 \$50,001 -\$100,000 \$100,001 \$250,000 Amount of Transaction (x) \$250,001 \$500,000 \$500,001 -\$1,000,000 Over \$1,000,000\* Page Number \$1,000,001 \$5,000,000 \$5,000,001 -\$25,000,000 None 0 \$25,000,001 \$50,000,000 Value 9 \$500 \$385 Over \$50,000,000 Certificate of divestiture

Reporting Individual's Name LEVI, MICHAEL A	Sc	SCHEDULE	JLE C						1		F	Page Ni	Page Number 8	Page Number 8 of 9
Part I: Liabilities	a mortgage on your personal residence	None X	\\											
to any one creditor at any time	automobiles, household furniture					-		Cate	Category	Category of Am	Category of Amount o	Category of Amount or Valu	Category of Amount or Value (x)	Amount or Value
during the reporting period by you, your spouse, or dependent children. Check the highest amount owed during the reporting period. Exclude		j		5	0,001 - 5,000	5,001 - ),000 ),001 -		00,000	00,001- 50,000	00,001- 50,000 50,001 - 00,000	00,001- 50,000 50,001 - 00,000 00,001 - 000,000	00,001- 50,000 50,001 - 00,000 - 000,000 - 000,000	00,001- 50,000 50,001 - 00,000 - 000,000 - 000,000 er 000,000*	00,001- 50,000 50,001 - 00,000 00,001 - 000,000 er 000,000*
Creditors (Name and Address)	Type of Liability	Date Incurred	Interest Rate	Term if applicable	\$15	\$50		\$10	\$10 \$25	\$10 \$25 \$25 \$50	\$10 \$25 \$25 \$50 \$50 \$1,0	\$10 \$25 \$25 \$50 \$1,0 Ove \$1,0	\$10 \$25 \$25 \$50 \$1,0 Ove \$1,0 \$1,0 \$5,0	\$10 \$25 \$25 \$50 \$1,0 Ove \$1,0 \$5,0 \$5,0 \$25
	Mortgage on rental property, Delaware	1991	8%	25 yrs.			×							
John Jones, Washington, DC	Promissory note	1999	10%	on demand						×				
Ĩ														
2														
3														
4														
5	2					Lucan								
*This category applies only if the liabili with the spouse or dependent children,	*This category applies only if the liability is solely that of the filer's spouse or dependent children. If the liability is that with the spouse or dependent children, mark the other higher categories, as appropriate.	en. If the lia	bility is tl	at of the filer	Or Or	oint 1	27	a joint liability	of the	iability of the filer	of the	of the	of the	of the
Part II: Agreements Report your agreements or arranger employee benefit plan (e.g. pension, tion of payment by a former employ	Part II: Agreements or Arrangements Report your agreements or arrangements for: (1) continuing participation in an employee benefit plan (e.g. pension, 401k, deferred compensation); (2) continuation of payment by a former employer (including severance payments); (3) leaves	of absence; and (4) ing of negotiations	ce; and ( gotiation	V4	mploy of thes	ment arr	5 7	. See in	See instruc	See instruction	See instructions rega	future employment. See instructions regarding for any of these arrangements or benefits.	See instructions regarding the angements or benefits.	future employment. See instructions regarding the report- for any of these arrangements or benefits.
Status a	Status and Terms of any Agreement or Arrangement							Pa	Parties	Parties	Parties	Parties	Parties	Parties
Example Pursuant to partnership agreer calculated on service performe	Pursuant to partnership agreement, will receive lump sum payment of capital account & partnership share calculated on service performed through $1/00$ .	tnership sha	re	Doe Jones	& Smith,	Home		town, St	& Smith, Hometown, State	town, State	town, State	town, State	town, State	town, State
1 I continue to participate in this defined contrib	I continue to participate in this defined contribution plan. The plan sponsor will not make further contributions after my separation.	ter my separa	tion.	Council on I	oreign R	elatio	ns l	ns, New Y	ns, New York, N	Council on Foreign Relations, New York, NY	ns, New York, NY	ns, New York, NY	ns, New York, NY	ns, New York, NY
2														
3														
4														
5														
6														

9 of 9	SCHEDULE D	LEVI, MICHAEL A
Page Number		Reporting Individual's Name
		O.G. OLIEC 91 GOVERNINGIN ENINES

## Part I: Positions Held Outside U.S. Government

trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit sated or not. Positions include but are not limited to those of an officer, director, Report any positions held during the applicable reporting period, whether compen-

> organization or educational institution. Exclude positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

6	5	4	3	2 F	1	Exan	1		any
	SAIC	Scitor	Council on Foreign Relations	Princeton University	NewWorld Capital LLC	EXAMPLES Doe Jones & Smith, Hometown, State	Nat'l Assn. of Rock Collectors, NY, NY	Organization (Name and Address)	any corporation, firm, partnership, or other business enterprise or any non-profit
	Government contractor	Government contractor	Think tank	University	Investment firm		Non-profit education	Type of Organization	on-profit
	Consultant (one time) (dates are estimates)	Consultant (dates are estimates)	Senior Fellow and Director, Center for Geoeconomic studies	Member, External Advisory Board, Carbon Mitigation Initiative	Member, Strategic Advisory Council	Partner	President	Position Held	
	11/2015	11/2011	01/2009	06/2009	06/2009	7/85	6/92	From (Mo., Yr.) To (Mo., Yr.	N
	11/2015	3/2016	7/2016	07/2016	07/2016	1/00	Present	To (Mo., Yr.	None

## Part II: Compensation in Excess of \$5,000 Paid by One Source

Report sources of more than \$5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of corpora the rep

Examples

Coun

Farall

Oxfor

Amer

non-profit organization when you directly provided the

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate.

orting period. This includes the names of clients and customers of any ation, firm, partnership, or other business enterprise, or any other	services generating a fee need not report the U.S. (
Source (Name and Address)	Brief Description of Duties
Doe Jones & Smith, Hometown, State	Legal services
Metro University (client of Doe Jones & Smith), Moneytown, State	Legal services in connection with university construction
cil on Foreign Relations, New York, NY	Research and writing Primary employment
on Capital LLC, San Francisco, CA	Seminar presentation on energy markets and policy
can Public Power Association, Arlington, VA	Speech on energy markets and policy
d University Press, Cambridge, MA	Book royalties