

Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

Date of Appointment, Candidacy, Election, or Nomination (Month, Day, Year) 7/14/2014	Reporting Status (Check Appropriate Boxes) <input checked="" type="checkbox"/> Incumbent <input type="checkbox"/> New Entrant, Nominee, or Candidate	Calendar Year Covered by Report 2014	Termination Filer <input type="checkbox"/> Termination Date (If Applicable) (Month, Day, Year)	Fee for Late Filing Any individual who is required to file this report and does so more than 30 days after the date the report is required to be filed, or, if an extension is granted, more than 30 days after the last day of the filing extension period, shall be subject to a \$200 fee.
Reporting Individual's Name Martz				Incumbents: The reporting period is the preceding calendar year except Part II of Schedule C and Part I of Schedule D where you must also include the filing year up to the date you file. Part II of Schedule D is not applicable.
Position for Which Filing Senior Counsel and Special Assistant				
Location of Present Office (or forwarding address) 1600 Pennsylvania Ave., NW, Washington DC 20502				Termination Filers: The reporting period begins at the end of the period covered by your previous filing and ends at the date of termination. Part II of Schedule D is not applicable.
Position(s) Held with the Federal Government During the Preceding 12 Months (If Not Same as Above)				
Presidential Nominees Subject to Senate Confirmation Do You Intend to Create a Qualified Diversified Trust? Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>				Nominees, New Entrants and Candidates for President and Vice President: Schedule A --The reporting period for income (BLOCK C) is the preceding calendar year and the current calendar year up to the date of filing. Value assets as of any date you choose that is within 31 days of the date of filing. Schedule B --Not applicable. Schedule C, Part I (Liabilities)--The reporting period is the preceding calendar year and the current calendar year up to any date you choose that is within 31 days of the date of filing. Schedule C, Part II (Agreements or Arrangements)--Show any agreements or arrangements as of the date of filing. Schedule D --The reporting period is the preceding two calendar years and the current calendar year up to the date of filing.
Signature of Reporting Individual [Redacted Signature]				
Signature of Other Reviewer [Redacted Signature]				Agency Use Only
Signature of Designated Agency Ethics Official/Reviewing Official [Handwritten Signature: John M...] Date (Month, Day, Year) 6/8/2015				
Office of Government Ethics Use Only Comments of Reviewing Officials (If additional space is required, use the reverse side of this sheet)				OGE Use Only
* Report filed timely on 7/13/15. JM				

(Check box if filing extension granted & indicate number of days _____)

SCHEDULE A

Assets and Income	BLOCK B Valuation of Assets at close of reporting period										BLOCK C Amount										Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria						
	BLOCK B Valuation of Assets at close of reporting period										BLOCK C Amount																	
	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	Over \$25,000,001 - \$50,000,000	Over \$50,000,000	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000			Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000			
Dividends	Rent and Royalties	Interest	Capital Gains																									
None <input type="checkbox"/>																												
Examples																												
Central Airlines Common																												
Doc Jones & Smith, Hometown, State																												
Kempstone Equity Fund																												
IRA: Heartland 500 Index Fund																												
1 WilmerHale LLP (spouse)																												
2 Citibank Checking and Savings Accounts																												
3 WilmerHale LLP Defined Benefit Pension Plan (spouse)																												
4 Catalyst Small Cap Insider Buying A (CTVAX)																												
5 Matthews Asia Growth & Income Fund (MACSX)																												
6 Matthews Pacific Tiger Fund (MAPTX)																												

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Reporting Individual's Name
 Stephanie Martz

SCHEDULE A continued
 (Use only if needed)

Assets and Income	BLOCK B												BLOCK C										Date (Mo., Day, Yr.) Only if Honoraria						
	Valuation of Assets at close of reporting period												Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.																
	Type												Amount																
	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000		
1 -Hartford Midcap Fund Class Y		x																			x								
2 -Franklin Emerg Mkt Debt Opportunities Fund			x																		x								
3 -American Cent Mid Cap Value Investor Fund				x																	x								
4 -Amana Growth Fund				x																	x								
5 -GRT Value Fund Class Advisor				x																	x								
6 -Alpha Sector Premium					x																								
7 --American Century One Choice 2035			x																										
8 Clearbridge Aggressive Growth						x																							
9 Clearbridge Appreciation Fund				x																									

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SCHEDULE A continued
 (Use only if needed)

Reporting Individual's Name
 Stephanie A. Martz

BLOCK A Assets and Income	BLOCK B Valuation of Assets at close of reporting period										BLOCK C Income no other entry is needed in Block C for that item.								Date (Mo., Day, Yr.) Only if Honoraria							
	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000		\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000	Other Income (Specify Type & Actual Amount)	
1 Clearbridge Mid Cap Core Fund Class A																										
2 Xerox Corporation		x																								
3 West Coast Life--whole life		x																								
4 GE Capital Corporation																										
5 Virginia 529 College Savings Plan:																										
6 --American Funds Capital World Growth and Income																										
7 --American Funds Capital World Bond																										
8 --American Funds EuroPacific Growth Fund																										
9 --American Funds Growth Fund of America																										

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Reporting Individual's Name

Stephanie A. Martz

SCHEDULE A continued

(Use only if needed)

Page Number

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BLOCK A Assets and Income	BLOCK B Valuation of Assets at close of reporting period										BLOCK C Amount										Date (Mo., Day, Yr.) Only if Honoraria					
	BLOCK B Valuation of Assets at close of reporting period										BLOCK C Amount															
	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000		Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000		
Type	Dividends	Rent and Royalties	Interest	Capital Gains	Qualified Trust	Excepted Trust	Excepted Investment Fund											Other Income (Specify Type & Actual Amount)								
1 --American Funds New Economy Fund																										
2 --American Funds SMALLCAP World Fund																										
3 Colorado 529 College Savings Plan: CollegeInvest Scholars Choice:																										
4 --ClearBridge Aggressive Growth Fund																										
5 --ClearBridge Appreciation Fund																										
6 --ClearBridge Small Cap Growth																										
7 --Royce Pennsylvania Mutual Fund																										
8 --Thornburg International Value Fund																										
9 --Western Asset Core Plus Bond Fund																										

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SCHEDULE A continued

(Use only if needed)

Page Number

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Assets and Income	BLOCK B Valuation of Assets at close of reporting period										BLOCK C Amount								Date (Mo., Day, Yr.) Only if Honoraria		
	None (or less than \$1,000)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	Over \$25,000,000	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000		\$100,001 - \$1,000,000	Over \$1,000,000*
											Type										
											Dividends										
											Rent and Royalties										
											Interest										
											Capital Gains										
											Qualified Trust										
											Excepted Trust										
											Excepted Investment Fund										
1																					
2																					
3																					
4																					
5																					
6																					
7																					
8																					
9																					

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Reporting Individual's Name
Stephanie A. Martz

SCHEDULE A continued
 (Use only if needed)

Page Number

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Assets and Income	BLOCK B											BLOCK C																								
	Valuation of Assets at close of reporting period											Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.																								
	BLOCK B											BLOCK C																								
	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	Over \$25,000,000	Expected Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria					
1 --Artisan Mid Cap Fund												X							X																	
2 --Ishares Micro-Cap ETF												X								X																
3 --Ishares Russell 1000 Growth ETF												X										X														
4 --Ishares Russell 1000 Value ETF												X										X														
5 --JP Morgan Mid Cap Value Fund-Class I												X										X														
6 --T Rowe Price Small Cap Value Fund												X										X														
7 --Artisan International Fund																							X													
8 -- Oakmark International Fund																							X													
9 -- Oakmark International Small Cap																							X													

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Reporting Individual's Name
 Stephanie A. Martz

SCHEDULE A continued
 (Use only if needed)

Page Number

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BLOCK A	BLOCK B										BLOCK C										Date (Mo., Day, Yr.) Only if Honoraria											
	Valuation of Assets at close of reporting period										Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.																					
	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000	Other Income (Specify Type & Actual Amount)						
1																																
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3																																
4																																
5																																
6																																
7																																
8																																
9																																

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SCHEDULE A continued

(Use only if needed)

Page Number

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Reporting Individual's Name
Stephanie A. Martz

BLOCK A	BLOCK B										BLOCK C								Date (Mo., Day, Yr.) Only if Honoraria																	
	Valuation of Assets at close of reporting period										Type				Amount					Other Income (Specify Type & Actual Amount)																
Assets and Income	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000						
1 --Starbucks Corp		x														x				x																
2 --Priceline Group		x														x				x																
3 --Tiffany		x														x					x															
4 --Altria Group		x														x					x															
5 --Coca Cola Co		x														x					x															
6 --Costco Wholesale Corp		x														x					x															
7 --Kimberly Clark Corp		x														x					x															
8 --Kraft Foods Corp		x														x					x															
9 --Mead Johnson Nutrition		x														x					x															

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Reporting Individual's Name
 Stephanie A. Martz

SCHEDULE A continued
 (Use only if needed)

Page Number

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Assets and Income	BLOCK B Valuation of Assets at close of reporting period										BLOCK C Amount										Date (Mo., Day, Yr.) Only if Honoraria			
	BLOCK B Valuation of Assets at close of reporting period										BLOCK C Amount													
	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	Over \$25,000,000 - \$50,000,000	Over \$50,000,000	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000		Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000
Dividends	Rent and Royalties	Interest	Capital Gains																					
1 --Schwab Charles Corp	X												X											
2 --Kinder Morgan	X												X											
3 --Allergan Inc	X												X											
4 --Athenahealth Inc	X												X											
5 --Alexion	X												X											
6 --Biomarin Pharmaceutical Inc	X												X											
7 --Celgene Corp Com	X												X											
8 --Cerner Corp Com	X												X											
9 --Illumina Inc	X												X											

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SCHEDULE A continued

Page Number

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Reporting Individual's Name

Stephanie A. Martz

BLOCK A	BLOCK B												BLOCK C																	
	Valuation of Assets at close of reporting period												Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.																	
Assets and Income	Valuation of Assets at close of reporting period												Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.										Date (Mo., Day, Yr.) Only if Honoraria							
	Valuation of Assets at close of reporting period												Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.																	
	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000	Other Income (Specify Type & Actual Amount)		
1 --Salesforce Com Inc		X											X				X													
2 --Splunk Inc		X											X				X													
3 --Visa Inc -- Class C		X											X				X													
4 --VMWare Inc		X											X				X													
5 --AT&T		X											X				X													
6 --Verizon Communications		X											X				X													
7 --American Electric Power		X											X				X													
8 --Dominion Res Inc		X											X				X													
9 --Duke Energy Holding		X											X				X													

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Reporting Individual's Name
 Stephanie A. Martz

SCHEDULE A continued
 (Use only if needed)

Page Number

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BLOCK A Assets and Income	BLOCK B Valuation of Assets at close of reporting period										BLOCK C Amount										Date (Mo., Day, Yr.) Only if Honoraria					
	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000		Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000	Other Income (Specify Type & Actual Amount)	
Type											Dividends	Rent and Royalties	Interest	Capital Gains												
1 --Southern Co	x														x											
2 --Ace Ltd	x																									
3 --Arm Holdings	x																									
4 --BCE Inc	x																									
5 --BP PLC	x																									
6 --Glaxosmithkline	x																									
7 --National Grid	x																									
8 --Royal Dutch Shell	x																									
9 --Schlumberger	x																									

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Reporting Individual's Name
 Stephanie A. Martz

SCHEDULE A continued
 (Use only if needed)

Page Number

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Assets and Income	BLOCK B Valuation of Assets at close of reporting period										BLOCK C Amount										Date (Mo., Day, Yr.) Only if Honoraria			
	BLOCK B Valuation of Assets at close of reporting period										BLOCK C Amount													
	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000		Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000
Type													Other Income (Specify Type & Actual Amount)											
Dividends													Capital Gains											
Interest													Rent and Royalties											
Qualified Trust													Excepted Trust											
Excepted Investment Fund													None											
1 --Ventas	X												X											
2 --Voya Real Estate					X																			
3 --Pimco Real Estate Fund									X															
4 --Voya International Real Estate Fund									X															
5 VA 529 Cont: Investment Co. of America										X														
6 CO 529 Cont: QS Batterymarch US Large Cap Equity Fund											X													
7 CO 529 Western Asset Liquid Reserve																								
8 ILIT Fidelity Advisors Emerging Markets																								
9 ILIT - PPL Corporation																								

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Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name

Stephanie A. Martz

SCHEDULE B continued
 (Use only if needed)

Page Number

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Part I: Transactions

	Identification of Assets	Transaction Type (x)			Date (Mo., Day, Yr.)	Amount of Transaction (x)													
		Purchase	Sale	Exchange		\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	\$50,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Certificate of Divestiture	
1	CB Small Cap Growth Fund		x		9/14/14	x													
2	Royce PA MF		x		9/14/14	x													
3	Thornburg Int'l Value Fund		x		9/14/14	x													
4	Templeton Frontier Markets Fund		x		9/14/14	x													
5	Alpha Sector Premium CT	x			various	x													
6	Aberdeen Emerg Mkts	x			various	x													
7	Causeway Int'l Value	x			various	x													
8	RS Global Nat Res	x			various	x													
9	T Rowe Price Small Cap Value Fund	x			various	x													
10	MFS Value Fund	x			various	x													
11	American Cent Mid Cap Value	x			various	x													
12	Amana Growth Fund	x			various	x													
13	The Hartford Mid Cap Class 4	x			various	x													
14	Franklin Emerging Markets	x			various	x													
15	Allianz GI Micro Cap	x			various	x													
16	GRT Value Fund Adv	x			various	x													

* This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name

Stephanie A. Maritz

SCHEDULE B continued

(Use only if needed)

Page Number

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Part I: Transactions

Identification of Assets	Transaction Type (x)			Date (Mo., Day, Yr.)	Amount of Transaction (x)												
	Purchase	Sale	Exchange		\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$1,000,001 - \$500,000	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Certificate of divestiture
1 American Funds Capital World Bond	x			various	x												
2 American Funds World Growth	x			various	x												
3 American Funds Euro Pac Growth	x			various	x												
4 Growth Fund of America	x			various	x												
5 Investment Co. of America	x			various	x												
6 American Funds New Econ Fund	x			various	x												
7 American Funds SMALLCAP	x			various	x												
8 Aberdeen Global High Income	x			various		x											
9 Artisan Mid Cap	x			various	x												
10 Artisan International	x			various	x												
11 Eaton Vance	x			various		x											
12 Fidelity Adv Emerging Markets	x			various				x									
13 iShares Russell	x			various	x												
14 Oakmark Int'l Small Cap	x			various	x												
15 PimCo Comm. Real Estate	x			12-11-14										x			
16 Pimco Emerging Markets	x	x		various													x

* This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name

Stephanie A. Martz

Page Number

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SCHEDULE B continued
 (Use only if needed)

Part I: Transactions

1-16	Identification of Assets	Transaction Type (x)			Date (Mo., Day, Yr.)	Amount of Transaction (x)													
		Purchase	Sale	Exchange		\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	\$50,000,001 - \$250,000,000	\$250,000,001 - \$500,000,000	Over \$500,000,000	Certificate of divestiture	
1	Powershares DB Commodity Index (purchased and then sold in entirety)	x	x		various			x											
2	Voya Int'l Real Estate	x			various				x										
3	Ell International Property		x		various			x											
4	Goldman Sachs Commodity Strategy		x		various					x									
5	American Century Tax Free Bonds		x		various					x									
6	Dreyfus Energy Markets	x	x		various														
7	JP Morgan High Yield Fund		x		various					x									
8	Vanguard Short-Term		x		various					x									
9																			
10																			
11																			
12																			
13																			
14																			
15																			
16																			

* This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

SCHEDULE C

Reporting Individual's Name
Stephanie A. Martz

Part I: Liabilities

Report liabilities over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent children. Check the highest amount owed during the reporting period. Exclude a mortgage on your personal residence unless it is rented out; loans secured by automobiles, household furniture or appliances; and liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.

personal residence unless it is rented out; loans secured by automobiles, household furniture or appliances; and liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.

Examples	Creditors (Name and Address)	Type of Liability	Date Incurred	Interest Rate	Term if applicable	Category of Amount or Value (X)																
						\$10,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$1,000,001 - \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	\$50,000,001 - \$50,000,000	Over \$50,000,000					
1	First District Bank, Washington, DC John Jones, Washington, DC	Mortgage on rental property, Delaware Promissory note	1991 1999	8% 10%	25 yrs. on demand			X														
2																						
3																						
4																						
5																						

* This category applies only if the liability is solely that of the filer's spouse or dependent children. If the liability is that of the filer or a joint liability of the filer with the spouse or dependent children, mark the other higher categories, as appropriate.

Part II: Agreements or Arrangements

Report your agreements or arrangements for: (1) continuing participation in an employee benefit plan (e.g. pension, 401k, deferred compensation); (2) continuation of payment by a former employer (including severance payments); (3) leaves of absence; and (4) future employment. See instructions regarding the reporting of negotiations for any of these arrangements or benefits.

None X

Example	Status and Terms of any Agreement or Arrangement	Parties	Date
2			
3			
4			
5			
6			

Reporting Individual's Name

Stephanie A. Martz

SCHEDULE D

Page Number

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Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or

consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. **Exclude** positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None

Examples	Organization (Name and Address)		Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
	Nat'l Assn. of Roek Collectors, NY, NY Doe Jones & Smith, Hometown, State					
1			Non-profit education Law firm	President Partner	6/92 7/85	Present 1/00
2						
3						
4						
5						
6						

Part II: Compensation in Excess of \$5,000 Paid by One Source

Report sources of more than \$5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate.

You need not report the U.S. Government as a source.

None

Examples	Source (Name and Address)		Brief Description of Duties
	Doe Jones & Smith, Hometown, State Metro University (client of Doe Jones & Smith), Moneystown, State		
1			Legal services Legal services in connection with university construction
2			
3			
4			
5			
6			