

# Executive Branch Personnel Public Financial Disclosure Report

<b>Date of Appointment, Candidacy, Election, or Nomination (Month, Day, Year)</b> 5/20/2013 EHK	<b>Reporting Status</b> (Check Appropriate Boxes) <input checked="" type="checkbox"/> Incumbent <input type="checkbox"/> New Entrant, Nominee, or Candidate	<b>Calendar Year Covered by Report</b> 2015	<b>Termination Date (If Applicable) (Month, Day, Year)</b>	<b>Termination Filer</b> <input type="checkbox"/>	<b>Fee for Late Filing</b> Any individual who is required to file this report and does so more than 30 days after the date the report is required to be filed, or, if an extension is granted, more than 30 days after the last day of the filing extension period, shall be subject to a \$200 fee.
<b>Reporting Individual's Name</b> Schultz	<b>First Name and Middle Initial</b> Eric H		<b>Reporting Periods</b> Incumbents: The reporting period is the preceding calendar year except Part II of Schedule C and Part I of Schedule D where you must also include the filing year up to the date you file. Part II of Schedule D is not applicable.  Termination Filers: The reporting period begins at the end of the period covered by your previous filing and ends at the date of termination. Part II of Schedule D is not applicable.  Nominees, New Entrants and Candidates for President and Vice President:  Schedule A—The reporting period for income (BLOCK C) is the preceding calendar year and the current calendar year up to the date of filing. Value assets as of any date you choose that is within 31 days of the date of filing.  Schedule B—Not applicable.  Schedule C, Part I (Liabilities)—The reporting period is the preceding calendar year and the current calendar year up to any date you choose that is within 31 days of the date of filing.  Schedule C, Part II (Agreements or Arrangements)—Show any agreements or arrangements as of the date of filing.  Schedule D—The reporting period is the preceding two calendar years and the current calendar year up to the date of filing.		
<b>Position for Which Filing</b> Principal Deputy Press Secretary	<b>Department or Agency (If Applicable)</b> White House				
<b>Location of Present Office</b> (or forwarding address) 1600 Pennsylvania Ave NW Washington DC 20502	<b>Address (Number, Street, City, State, and ZIP Code)</b>		<b>Telephone No. (Include Area Code)</b> 2025644674		
<b>Position(s) Held with the Federal Government During the Preceding 12 Months (If Not Same as Above)</b>	<b>Title of Position(s) and Date(s) Held</b>				
<b>Presidential Nominees Subject to Senate Confirmation</b>	<b>Name of Congressional Committee Considering Nomination</b> Not Applicable		<b>Do You Intend to Create a Qualified Diversified Trust?</b> <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>Certification</b> I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge.	<b>Signature of Reporting Individual</b> 		<b>Date (Month, Day, Year)</b> 6/14/16		
<b>Other Review (If desired by agency)</b>	<b>Signature of Other Reviewer</b> 		<b>Date (Month, Day, Year)</b> 6/14/2016		
<b>Agency Ethics Official's Opinion</b> On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments in the box below).	<b>Signature of Designated Agency Ethics Official/Reviewing Official</b> 		<b>Date (Month, Day, Year)</b> 6/15/2016		
<b>Office of Government Ethics Use Only</b>	<b>Signature</b>		<b>Date (Month, Day, Year)</b>		
<b>Comments of Reviewing Officials (If additional space is required, use the reverse side of this sheet)</b>					
(Check box if filing extension granted & indicate number of days <input type="checkbox"/> )					
(Check box if comments are continued on the reverse side) <input type="checkbox"/>					
<b>Agency Use Only</b>			<b>OGE Use Only</b>		
5/3/2016					



Reporting Individual's Name  
 Schultz, Eric H

**SCHEDULE A continued**  
 (Use only if needed)

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Assets and Income	BLOCK B Valuation of Assets at close of reporting period										BLOCK C Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.																		
	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	Over \$25,000,000	Over \$50,000,000	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria				
	Dividends	Rent and Royalties	Interest	Capital Gains	Qualified Trust	Excepted Trust	Excepted Investment Fund											Type	Amount										
1 ASTON SILVERCREST SMALL CAP I (ACRTX)	X																												
2 FEDERATED STRAT VALUE DIV INST (SVAIX)	X																												
3 GOLDMAN SACHS INT SMC INSGH (GICIX)	X																												
4 MFS INTERNATIONAL VALUE I (MINIX)	X																												
5 MFS VALUE I (MEIIX)	X																												
6 OPPENHEIMER INTL GROWTH Y (OIGYX)	X																												
7 RS SELECT GROWTH Y (RSSYX)	X																												
8 UNDISCOEVRED MNGR BHVRL VL SEL (UBSX)	X																												
9 WELLS FARGO PREM LG CO GW INST (EKJYX)	X																												

\* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

**Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate**

**SCHEDULE B**

Reporting Individual's Name  
Schultz, Eric H

**Part I: Transactions**

Report any purchase, sale, or exchange by you, your spouse, or dependent children during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss.

Do not report a transaction involving property used solely as your personal residence, or a transaction solely between you, your spouse, or dependent child. Check the "Certificate of divestiture" block to indicate sales made pursuant to a certificate of divestiture from OGE.

None

Identification of Assets	Transaction Type (x)			Date (Mo., Day, Yr.)	Amount of Transaction (x)													
	Purchase	Sale	Exchange		\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,001	\$500,001 - \$1,000,000	\$1,000,000 - \$5,000,000	\$5,000,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000		
Example   Central Airlines Common				2/1/99			x											
1   VANGUARD TTL STK MKT ETF	x			2/25/15														
2   WASATCH INTL GRW FD		x		3/23/15														
3   OPPENHEIMER DEVELOPING MKTS Y		x		3/23/15														
4   FIRST EAGLE US VALUE I		x		3/23/15														
5   VANGUARD MIDCAP GROWTH ETF		x		3/23/15														

\*This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

**Part II: Gifts, Reimbursements, and Travel Expenses**

For you, your spouse and dependent children, report the source, a brief description, and the value of: (1) gifts (such as tangible items, transportation, lodging, food, or entertainment) received from one source totaling more than \$350 and (2) travel-related cash reimbursements received from one source totaling more than \$350. For conflicts analysis, it is helpful to indicate a basis for receipt, such as personal friend, agency approval under 5 U.S.C. § 4111 or other statutory authority, etc. For travel-related gifts and reimbursements, include travel itinerary, dates, and the nature of expenses provided. **Exclude** anything given to you by

the U.S. Government; given to your agency in connection with official travel; received from relatives; received by your spouse or dependent child totally independent of their relationship to you; or provided as personal hospitality at the donor's residence. Also, for purposes of aggregating gifts to determine the total value from one source, exclude items worth \$140 or less. See instructions for other exclusions.

None

Source (Name and Address)	Brief Description	Value
Examples   Nat'l Assn. of Rock Collectors, NY, NY	Airline ticket, hotel room & meals incident to national conference 6/15/99 (personal activity unrelated to duty)	\$500
Frank Jones, San Francisco, CA	Leather briefcase (personal friend)	\$385
1		
2		
3		
4		
5		

Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name  
 Schultz, Eric H

**SCHEDULE B continued**  
 (Use only if needed)

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**Part I: Transactions**

1-16	Identification of Assets	Transaction Type (x)			Date (Mo., Day, Yr.)	Amount of Transaction (x)													
		Purchase	Sale	Exchange		\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000*	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	\$50,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Certificate of Divestiture		
1	FIRST EAGLE OVERSEAS I		X		3/23/15	X													
2	WELLS FARGO PREM LG CO GW ADM		X		3/23/15	X													
3	ARTISAN MIDCAP VALUE INV		X		3/23/15	X													
4	MFS VALUE I		X		3/23/15	X													
5	RS SELECT GROWTH Y		X		3/23/15	X													
6	ASTON SILVERCREST SMALL CAP I		X		3/23/15	X													
7	FIRST TRUST SMALL CAP CORE ETF		X		3/23/15	X													
8	OPPENHEIMER INTL GROWTH Y	X			3/23/15	X													
9	MFS INTERNATIONAL VALUE I	X			3/23/15	X													
10	CLEARBRIDGE AGGRESSIVE GROWTH I	X			3/23/15	X													
11	JANUS CONTRARIAN I	X			3/23/15	X													
12	DEUTSCHE GLB INFRASTRUCTURE	X			3/23/15	X													
13	UNDISCOVERED MNGR BHVRL VL SEL	X			3/23/15	X													
14	SPDR TRUST SERIES 1	X			5/21/15	X													
15	CLEARBRIDGE AGGRESSIVE GWTH I		X		12/29/15	X													
16	ARTISAN MID CAP VALUE ADV		X		12/29/15	X													

\*This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

**SCHEDULE B continued**  
 (Use only if needed)

Reporting Individual's Name  
 Schultz, Eric H

**Part I: Transactions**

Identification of Assets	Transaction Type (x)			Date (Mo., Day, Yr.)	Amount of Transaction (x)											
	Purchase	Sale	Exchange		\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,001	\$500,001 - \$1,000,000	\$1,000,000* - Over	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Certificate of Divestiture
1 JANUS CONTRARIAN I		X		12/29/15	X											
2 DEUTSCHE GLB INFRASTRUCTURE		X		12/29/15	X											
3 FIRST TRUST SMALL CAP CORE ETF		X		12/29/15	X											
4 ROYCE SPECIAL EQUITY INV		X		12/29/15	X											
5 PRUDENTIAL JENNISON EQ INC Z		X		12/29/15	X											
6 SPDR TRUST SERIES 1		X		12/29/15	X											
7 ISHARES RUSSELL 1000 GRW ETF	X			12/29/15	X											
8 FEDERATED STRAT VAL DIV INST	X			12/29/15	X											
9 GOLDMAN SACHS INT SMCP INSGH I	X			12/29/15	X											
10 AMER CENT MIDCAP VALUE INV	X			12/29/15	X											
11 OPPENHEIMER INTL SMALL-MID CO Y	X			12/29/15	X											
12 ISHARES GLOBAL INFRASTR ETF	X			12/29/15	X											
13 UNDISCOVERED MNGR BHVRL VL SEL	X			12/29/15	X											
14 WELLS FARGO PREM LG CO GW INST	X			12/29/15	X											
15 MFS VALUE I	X			12/29/15	X											
16																

\*This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

Reporting Individual's Name  
 Schultz, Eric H

**SCHEDULE C**

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**Part I: Liabilities**

Report liabilities over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent children. Check the highest amount owed during the reporting period. **Exclude**

a mortgage on your personal residence unless it is rented out; loans secured by automobiles, household furniture or appliances; and liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.

None

Creditors (Name and Address)		Type of Liability	Date Incurred	Interest Rate	Term if applicable	Category of Amount or Value (x)										
Examples						\$10,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	Over \$5,000,000	Over \$25,000,000	Over \$50,000,000
1	First District Bank, Washington, DC John Jones, Washington, DC	Mortgage on rental property, Delaware Promissory note	1991 1999	8% 10%	25 yrs. on demand			x								
2																
3																
4																
5																

\*This category applies only if the liability is solely that of the filer's spouse or dependent children. If the liability is that of the filer or a joint liability of the filer with the spouse or dependent children, mark the other higher categories, as appropriate.

**Part II: Agreements or Arrangements**

Report your agreements or arrangements for: (1) continuing participation in an employee benefit plan (e.g. pension, 401k, deferred compensation); (2) continuation of payment by a former employer (including severance payments); (3) leaves

of absence; and (4) future employment. See instructions regarding the reporting of negotiations for any of these arrangements or benefits. None

Example	Status and Terms of any Agreement or Arrangement	Parties	Date
1	Pursuant to partnership agreement, will receive lump sum payment of capital account & partnership share calculated on service performed through 1/00.	Doe Jones & Smith, Hometown, State	7/85
2			
3			
4			
5			
6			

Reporting Individual's Name  
 Schultz, Eric H

**SCHEDULE D**

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**Part I: Positions Held Outside U.S. Government**

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. Exclude positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None

Examples	Organization (Name and Address)	Type of Organization		Position Held	From (Mo., Yr.)	To (Mo., Yr.)
		Non-profit education	Law firm			
1	Nat'l Assn. of Rock Collectors, NY, NY Doe Jones & Smith, Hometown, State			President Partner	6/92 7/85	Present 1/00
2						
3						
4						
5						
6						

**Part II: Compensation in Excess of \$5,000 Paid by One Source**

Report sources of more than \$5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate.

None

Examples	Source (Name and Address)	Brief Description of Duties
2		
3		
4		
5		
6		