

Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

Date of Appointment, Candidacy, Election, or Nomination (Month, Day, Year)		01/11/2016		Reporting Status (Check Appropriate Boxes)		Incumbent <input type="checkbox"/> Calendar Year Covered by Report <input type="checkbox"/>		New Entrant, Nominee, or Candidate <input checked="" type="checkbox"/>		Termination Date (If Applicable) (Month, Day, Year)			
Reporting Individual's Name				Last Name		First Name and Middle Initial		Termination Date (If Applicable) (Month, Day, Year)					
Position for Which Filing				Title of Position		Special Assistant to the President for Economic Mobility		Department or Agency (If Applicable)		WH/O/PC			
Location of Present Office (or forwarding address)				Address (Number, Street, City, State, and ZIP Code)		EEOB		Telephone No. (Include Area Code)		202-456-1414			
Position(s) held with the Federal Government During the Preceding 12 Months (If Not Same as Above)				Title of Position(s) and Date(s) Held		Senior Policy Advisor, Domestic Policy Council							
Presidential Nominees Subject to Senate Confirmation				Name of Congressional Committee Considering Nomination		Do You Intend to Create a Qualified Diversified Trust?		Yes <input type="checkbox"/> No <input type="checkbox"/>					
Certification				Signature of Reporting Individual		Date (Month, Day, Year)		2/2/2015					
I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge.				Signature of Other Reviewer		Date (Month, Day, Year)							
Other Review (If desired by agency)				Signature of Designated Agency Ethics Official/Reviewing Official		Date (Month, Day, Year)		2/11/2015					
Agency Ethics Official's Opinion				On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments in the box below).		Signature		Date (Month, Day, Year)					
Office of Government Ethics Use Only				Comments of Reviewing Officials (If additional space is required, use the reverse side of this sheet)		Signature		Date (Month, Day, Year)					
				(Check box if filing extension granted & indicate number of days _____)									
				(Check box if comments are continued on the reverse side)									

Fee for Late Filing
 Any individual who is required to file this report and does so more than 30 days after the date the report is required to be filed, or, if an extension is granted, more than 30 days after the last day of the filing extension period, shall be subject to a \$200 fee.

Reporting Periods
Incumbents: The reporting period is the preceding calendar year except Part II of Schedule C and Part I of Schedule D where you must also include the filing year up to the date you file. Part II of Schedule D is not applicable.
Termination Filers: The reporting period begins at the end of the period covered by your previous filing and ends at the date of termination. Part II of Schedule D is not applicable.

Nominees, New Entrants and Candidates for President and Vice President:
Schedule A--The reporting period for income (BLOCK C) is the preceding calendar year and the current calendar year up to the date of filing. Value assets as of any date you choose that is within 31 days of the date of filing.
Schedule B--Not applicable.

Schedule C, Part I (Liabilities)--The reporting period is the preceding calendar year and the current calendar year up to any date you choose that is within 31 days of the date of filing.
Schedule C, Part II (Agreements or Arrangements)--Show any agreements or arrangements as of the date of filing.

Schedule D--The reporting period is the preceding two calendar years and the current calendar year up to the date of filing.

Agency Use Only
 OGE Use Only

Date of Appointment, Candidacy, Election, or Nomination (Month, Day, Year) 01/11/2015		Reporting Status (check appropriate boxes)	Incumbent <input type="checkbox"/>	Calendar Year Covered by Report	New Entrant Nominee or Candidate <input checked="" type="checkbox"/>	Termination Filer <input type="checkbox"/>	Termination Date (If Applicable) (Month, Day, Year)
Reporting Individual's Name		Last Name		First Name and Middle Initial		Termination Date (If Applicable) (Month, Day, Year)	
Position for Which Filing		Title of Position		Department or Agency (If Applicable)		Termination Date (If Applicable) (Month, Day, Year)	
Location of Present Office (or Forwarding address)		Special Assistant to the President for Economic Mobility		WHO/DPC		Termination Date (If Applicable) (Month, Day, Year)	
Position(s) Held with the Federal Government During the Preceding 12 Months (If Not Same as Above)		Address (Number, Street, City, State, and ZIP Code)		Telephone No. (Include Area Code)		Termination Date (If Applicable) (Month, Day, Year)	
EEOB		Title of Position(s) and Date(s) Held		Senior Policy Advisor, Domestic Policy Council		202-456-1414	
Presidential Nominees Subject to Senate Confirmation		Name of Congressional Committee Considering Nomination		Do You Intend to Create a Qualified Diversified Trust?		Yes <input type="checkbox"/> No <input type="checkbox"/>	
Certification		Signature of Reporting Individual		Date (Month, Day, Year)		Signature of Other Reviewer	
I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge.		Signature of Designated Agency Ethics Official/Reviewing Official		Date (Month, Day, Year)		Date (Month, Day, Year)	
Other Review (If desired by agency)		Signature of Other Reviewer		Date (Month, Day, Year)		Date (Month, Day, Year)	
Agency Ethics Official's Opinion		Signature of Designated Agency Ethics Official/Reviewing Official		Date (Month, Day, Year)		Date (Month, Day, Year)	
On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments in the box below).		Signature		Date (Month, Day, Year)		Date (Month, Day, Year)	
Office of Government Ethics Use Only		Signature		Date (Month, Day, Year)		Date (Month, Day, Year)	
Comments of Reviewing Officials (If additional space is required, use the reverse side of this sheet)							
(Check box if filing extension granted & indicate number of days _____) <input type="checkbox"/>							
(Check box if comments are continued on the reverse side) <input type="checkbox"/>							
<p>Fee for Late Filing Any individual who is required to file this report and does so more than 30 days after the date the report is required to be filed, or, if an extension is granted, more than 30 days after the last day of the filing extension period, shall be subject to a \$200 fee.</p> <p>Reporting Periods Incumbents: The reporting period is the preceding calendar year except Part II of Schedule C and Part I of Schedule D where you must also include the filing year up to the date you file. Part II of Schedule D is not applicable.</p> <p>Termination Filers: The reporting period begins at the end of the period covered by your previous filing and ends at the date of termination. Part II of Schedule D is not applicable.</p> <p>Nominees, New Entrants and Candidates for President and Vice President:</p> <p>Schedule A--The reporting period for income (BLOCK C) is the preceding calendar year and the current calendar year up to the date of filing. Value assets as of any date you choose that is within 31 days of the date of filing.</p> <p>Schedule B--Not applicable.</p> <p>Schedule C, Part I (Liabilities)--The reporting period is the preceding calendar year and the current calendar year up to any date you choose that is within 31 days of the date of filing.</p> <p>Schedule C, Part II (Agreements or Arrangements)--Show any agreements or arrangements as of the date of filing.</p> <p>Schedule D--The reporting period is the preceding two calendar years and the current calendar year up to the date of filing.</p>							
Agency Use Only							
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Reporting Individual's Name
 Tale, Lucas L

SCHEDULE A continued
 (Use only if needed)

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Assets and Income	Valuation of Assets at close of reporting period	Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.
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1	2	3	4	5	6	7	8	9	BLOCK B										BLOCK C																						
									None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only If Honoraria	

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name
 Tale, Lucas L

SCHEDULE B continued
 (Use only if needed)

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Part I: Transactions

	Identification of Assets	Transaction Type (x)			Date (Mo., Day, Yr.)	Amount of Transaction (x)														
		Purchase	Sale	Exchange		\$1,001 - \$5,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Certificate of divestiture			
1																				
2																				
3																				
4																				
5																				
6																				
7																				
8																				
9																				
10																				
11																				
12																				
13																				
14																				
15																				
16																				

*This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

Reporting Individual's Name
 Tale, Lucas L

SCHEDULE D

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Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. Exclude positions with religious, social, fraternal, or political entities and those solely of an honorary nature. None

	Organization (Name and Address)		Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
	Examples				Non-profit education Law firm	6/92 7/85
1	Partl Assn. of Rock Collectors, NY, NY Doe Jones & Smith, Hometown, State			President Partner		
2						
3						
4						
5						
6						

Part II: Compensation in Excess of \$5,000 Paid by One Source

Report sources of more than \$5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other source (Name and Address) None

	Source (Name and Address)	Type of Organization	Brief Description of Duties
	Examples		
1	Doe Jones & Smith, Hometown, State Metro University (Client of Doe Jones & Smith), Moneytown, State	Legal services Legal services in connection with university construction	
2			
3			
4			
5			
6			

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate. None