

# Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

Date of Appointment, Candidacy, Election, or Nomination (Month, Day, Year)		Reporting Status (Check Appropriate Boxes)		Incumbent <input checked="" type="checkbox"/> Calendar Year Covered by Report		New Entrant, Nominee, or Candidate <input type="checkbox"/>		Termination Date (If Applicable) (Month, Day, Year)	
7/19/2015 WW		Last Name Walsh		2015		First Name and Middle Initial James D.			
Reporting Individual's Name		Title of Position		Department or Agency (If Applicable)					
Position for Which Filing		Associate Counsel to the President Special Assistant to the President		White House Office					
Location of Present Office (or forwarding address)		Address (Number, Street, City, State, and ZIP Code)		Telephone No. (include Area Code)					
1600 Pennsylvania Avenue NW, Washington, DC 20502				202-456-1414					
Position(s) held with the Federal Government During the Preceding 12 Months (If Not Same as Above)		Title of Position(s) and Date(s) Held							
		Associate Deputy Attorney General, U.S. Department of Justice (November 2013 - July 2015)							
Presidential Nominees Subject to Senate Confirmation		Name of Congressional Committee Considering Nomination		Do You Intend to Create a Qualified Diversified Trust?					
		Not Applicable		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No					
Certification		Signature of Reporting Individual		Date (Month, Day, Year)					
(CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge.)		[Redacted Signature]		04/11/2016					
Other Review (If desired by agency)		Signature of Other Reviewer		Date (Month, Day, Year)					
		[Handwritten Signature]		6/2/16					
Agency Ethics Official's Opinion		Signature of Designated Agency Ethics Official/Reviewing Official		Date (Month, Day, Year)					
On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments in the box below).		[Handwritten Signature]		6/3/16					
Office of Government Ethics Use Only		Signature		Date (Month, Day, Year)					
		[Redacted Signature]							
Comments of Reviewing Officials (If additional space is required, use the reverse side of this sheet)									
(Check box if filing extension granted & indicate number of days _____) <input type="checkbox"/>									
(Check box if comments are continued on the reverse side) <input type="checkbox"/>									
Agency Use Only		<p><b>Fee for Late Filing</b>          Any individual who is required to file this report and does so more than 30 days after the date the report is required to be filed, or, if an extension is granted, more than 30 days after the last day of the filing extension period, shall be subject to a \$200 fee.</p> <p><b>Reporting Periods</b>  <b>Incumbents:</b> The reporting period is the preceding calendar year except Part II of Schedule C and Part I of Schedule D where you must also include the filing year up to the date you file. Part II of Schedule D is not applicable.</p> <p><b>Termination Filers:</b> The reporting period begins at the end of the period covered by your previous filing and ends at the date of termination. Part II of Schedule D is not applicable.</p> <p><b>Nominees, New Entrants and Candidates for President and Vice President:</b></p> <p><b>Schedule A--</b>The reporting period for income (BLOCK C) is the preceding calendar year and the current calendar year up to the date of filing. Value assess as of any date you choose that is within 31 days of the date of filing.</p> <p><b>Schedule B--</b>Not applicable.</p> <p><b>Schedule C, Part I (Liabilities)--</b>The reporting period is the preceding calendar year and the current calendar year up to any date you choose that is within 31 days of the date of filing.</p> <p><b>Schedule C, Part II (Agreements or Arrangements)--</b>Show any agreements or arrangements as of the date of filing.</p> <p><b>Schedule D--</b>The reporting period is the preceding two calendar years and the current calendar year up to the date of filing.</p>							
Agency Use Only		4/11/16							
OGE Use Only									



Reporting Individual's Name  
 Walsh, James D.

**SCHEDULE A continued**  
 (Use only if needed)

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Assets and Income	Valuation of Assets at close of reporting period										Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.										Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria														
	BLOCK B										BLOCK C																									
	Type										Amount																									
	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000						
1 BLACKROCK STRATEGIC INCOME OPPTY INVESTOR (S)	X												X							X																
2 ACTIVE PORTFOLIO MULTI MANAGER SMALL CAP EQUITY (S)		X											X							X																
3 ACTIVE PORTFOLIO MULTI MANAGER CORE PLUS BOND (S)		X											X							X																
4 ACTIVE PORTFOLIO MULTI MANAGER GROWTH (S)		X											X							X																
5 ACTIVE PORTFOLIO MULTI MANAGER VALUE (S)		X											X							X																
6 JPMORGAN LARGE CAP GROWTH (S)		X											X							X																
7 MFS INTL VALUE (S)		X											X							X																
8 MFS VALUE (S)		X											X							X																
9 OPPENHEIMER INTL GROWTH (S)		X											X							X																

\* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Reporting Individual's Name  
 Walsh, James D.

**SCHEDULE A continued**  
 (Use only if needed)

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Assets and Income	Valuation of Assets at close of reporting period										Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.			Date (Mo., Day, Yr.) Only if Honoraria		
	BLOCK B										BLOCK C					
											Type	Amount				
1 PRUDENTIAL JENNISON MID CAP (S)											X	None (or less than \$201)				
2 DC COLLEGE SAVINGS 529 PLAN (age-based investment strategy)(0 - 5 years)											X	\$201 - \$1,000				
3 DC COLLEGE SAVINGS 529 PLAN (age-based investment strategy)(6 - 11 years)											X	\$1,001 - \$2,500				
4 BANK OF AMERICA (various accounts)																
5 SPACE COAST CREDIT UNION: CERTIFICATE OF DEPOSIT (S)											X	\$2,501 - \$5,000				
6 LADD CONSTRUCTION COMPANY (family-owned business, shareholder)											X	\$5,001 - \$15,000				
7 EUREKA SAVINGS BANK: CERTIFICATE OF DEPOSIT											X	\$15,001 - \$50,000				
8 VANGUARD STOCK MKT INDX INV (Roth IRA) (S)											X	\$50,001 - \$100,000				
9 AMCAP Fund-C (S)											X	\$100,001 - \$1,000,000				

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Reporting Individual's Name  
 Walsh, James D.

### SCHEDULE A continued

(Use only if needed)

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Assets and Income	Valuation of Assets at close of reporting period										Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria																					
	BLOCK B													BLOCK C																				
BLOCK A	BLOCK B										Type	BLOCK C																						
	BLOCK B											Amount																						
	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000				
1 AMCAP FUND-F1 (S)	X												X							X														
2 CAPITAL GROWTH AND INCOME FUND-C (S)		X											X							X														
3 CAPITAL GROWTH AND INCOME FUND-F1 (S)		X											X							X														
4 THE GROWTH FUND OF AMERICA-C (S)		X											X							X														
5 THE GROWTH FUND OF AMERICA-F1 (S)		X											X							X														
6 THE INCOME FUND OF AMERICA-C (S)		X											X							X														
7 THE INCOME FUND OF AMERICA-F1 (S)		X											X							X														
8 NEW PERSPECTIVE FUND-C (S)		X											X							X														
9 NEW PERSPECTIVE FUND-F1 (S)		X											X							X														

\* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Reporting Individual's Name  
 Walsh, James D.

**SCHEDULE A continued**  
 (Use only if needed)

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Assets and Income	Valuation of Assets at close of reporting period										Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.			Date (Mo., Day, Yr.) Only if Honoraria					
	BLOCK B										BLOCK C								
	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type	Amount	Other Income (Specify Type & Actual Amount)	
1 WASHINGTON MUTUAL INVESTORS FUND-C (S)		X											X	X					
2 WASHINGTON MUTUAL INVESTORS FUND-F1 (S)		X											X	X					
3																			
4																			
5																			
6																			
7																			
8																			
9																			

\* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name  
 Walsh, James D.

**SCHEDULE B**

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**Part I: Transactions**

Report any purchase, sale, or exchange by you, your spouse, or dependent children during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss.

Do not report a transaction involving property used solely as your personal residence, or a transaction solely between you, your spouse, or dependent child. Check the "Certificate of divestiture" block to indicate sales made pursuant to a certificate of divestiture from OGE.

None

Identification of Assets	Transaction Type (X)	Date (Mo., Day, Yr.)	Amount of Transaction (X)													
			\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Certificate of divestiture		
Example: Central Airlines Common		2/1/99			X											
1 VIRTUS GLOBAL DIVIDEND	X	6/9/15	X													
2 FRANKLIN HIGH YIELD TAX FREE INCM		6/9/15	X													
3 BLACKROCK STRATEGIC INCOME OPTPTS (S)	X	1/14/15	X													
4 DEUTSCHE GLOBAL REAL ESTATE SECURITIES (S)		4/23/15	X													
5																

\*This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

**Part II: Gifts, Reimbursements, and Travel Expenses**

For you, your spouse and dependent children, report the source, a brief description, and the value of: (1) gifts (such as tangible items, transportation, lodging, food, or entertainment) received from one source totaling more than \$350 and (2) travel-related cash reimbursements received from one source totaling more than \$350. For conflicts analysis, it is helpful to indicate a basis for receipt, such as personal friend, agency approval under 5 U.S.C. § 4111 or other statutory authority, etc. For travel-related gifts and reimbursements, include travel itinerary, dates, and the nature of expenses provided. Exclude anything given to you by

the U.S. Government; given to your agency in connection with official travel; received from relatives; received by your spouse or dependent child totally independent of their relationship to you; or provided as personal hospitality at the donor's residence. Also, for purposes of aggregating gifts to determine the total value from one source, exclude items worth \$140 or less. See instructions for other exclusions.

None

	Source (Name and Address)	Brief Description	Value
1	Examples: Nat'l Assn. of Rock Collectors, NT, NY Frank Jones, San Francisco, CA	Airline ticket, hotel room & meals incident to national conference 6/15/99 (personal activity unrelated to duty) Leather briefcase (personal friend)	\$500 \$335
2			
3			
4			
5			

Reporting Individual's Name  
 Walsh, James D.

# SCHEDULE C

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## Part I: Liabilities

Report liabilities over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent children. Check the highest amount owed during the reporting period. Exclude a mortgage on your personal residence unless it is rented out; loans secured by automobiles, household furniture or appliances; and liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.

Examples	Creditors (Name and Address)	Type of Liability	Date Incurred	Interest Rate	Term if applicable	Category of Amount or Value (X)														
						1991-1999	\$10,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000			
1	First District Bank, Washington, DC John Jones, Washington, DC	Mortgage on rental property, Delaware Promissory note	1991-1999	8% 10%	25 yrs. on demand				X											
2																				
3																				
4																				
5																				

\*This category applies only if the liability is solely that of the filer's spouse or dependent children. If the liability is that of the filer or a joint liability of the filer with the spouse or dependent children, mark the other higher categories, as appropriate.

## Part II: Agreements or Arrangements

Report your agreements or arrangements for: (1) continuing participation in an employee benefit plan (e.g., pension, 401k, deferred compensation); (2) continuation of payment by a former employer (including severance payments); (3) leaves of absence; and (4) future employment. See instructions regarding the reporting of negotiations for any of these arrangements or benefits.

Examples	Status and Terms of any Agreement or Arrangement	Parties	Date
1	Pursuant to partnership agreement, will receive lump sum payment of capital account & partnership share calculated on service performed through 1/00.	Doe Jones & Smith, Hometown, State	7/85
2			
3			
4			
5			
6			

None



Reporting Individual's Name  
 Walsh, James D.

**SCHEDULE D**

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**Part I: Positions Held Outside U.S. Government**

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. Exclude positions with religious, social, fraternal, or political entities and those solely of an honorary nature.  None

	Organization (Name and Address)	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
Examples	Natl Assn. of Rock Collectors, NY, NY Doe Jones & Smith, Hometown, State	Non-profit education Law firm	President Partner	6/92 7/85	Present 1/00
1					
2					
3					
4					
5					
6					

**Part II: Compensation in Excess of \$5,000 Paid by One Source**

Report sources of more than \$5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than \$5,000. You need not report the U.S. Government as a source.  None

	Source (Name and Address)	Brief Description of Duties
Examples	Doe Jones & Smith, Hometown, State Metro University (client of Doe Jones & Smith), Moneytown, State	Legal services Legal services in connection with university construction
1		
2		
3		
4		
5		
6		