

Reporting Individual's Name
 Walsh, Joan L

SCHEDULE A

Assets and Income Valuation of Assets at close of reporting period Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.

BLOCK A	BLOCK B										BLOCK C												
	Valuation of Assets at close of reporting period										Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.												
											Type	Amount										Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
Examples	Central Airlines Common																						
	Doc Jones & Smith, Hometown, State										x												
	Kempstone Equity Fund																						
	IRA: Heartland 500 Index Fund																						
1	(Cash Deposit/Savings) PNC Bank, Washington DC, US Checking Account																						
2	(Cash/Deposit/Savings) PNC Bank, Washington DC, US Savings Account																						
3	(IRA) TIAA-CREF																						
4	+-----(Mutual Fund) N/A - TIAA Traditional																						
5	+-----(Stock) - CREF Stock																						
6	+-----(Bonds) - CREF Infl Linked Bond (Sold in CY 2013)																						

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

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																					BLOCK A		
											Type		Amount								Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria	
1 (S) Cash/Deposit/Savings) National Penn, Oxford, PA US Checking Account											<input checked="" type="checkbox"/>												
2 (S) (Cash Deposit/Savings) National Penn, Oxford, PA US Savings Account											<input checked="" type="checkbox"/>												
3 (S) Marine Lubricants 401(K)												<input checked="" type="checkbox"/>											
4 +-----(S) (Mutual Fund) - Yackman													<input checked="" type="checkbox"/>										
5 +-----(S) (Mutual Fund) - Harbor International													<input checked="" type="checkbox"/>										
6 +-----(S) (Mutual Fund) - Janus Perkins Mid Cap Value													<input checked="" type="checkbox"/>										
7 +-----(S) (Mutual Fund) - Keeley Small Cap Value													<input checked="" type="checkbox"/>										
8 +-----(S) (Mutual Fund) - Oakmark													<input checked="" type="checkbox"/>										
9 +-----(S) (Mutual Fund) - Oakmark Equity & Inc											<input checked="" type="checkbox"/>												

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Assets and Income	Valuation of Assets at close of reporting period										Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.										Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria											
	BLOCK A					BLOCK B					BLOCK C			BLOCK C																			
	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000			
1 +----(S) (Mutual Fund) - Oakmark Intl		X											X							X													
2 +----(S) (Mutual Fund) - PIMCO Total Return		X											X							X													
3 +----(S) (Mutual Fund) - Sit US Govt Securities		X											X							X													
4 (S) Marine Lubricants Inc. (Lube Oil Supply)		X																														Spouse Salary	
5 (S) (IRA) Securities Research																																	
6 +----(S) (Stock) TIGR-Tigerlogic Corp			X																	X													
7 (S) (Stock) WD Walker & Dunlop Inc COM			X																	X													
8 (S) (Stock) Antares Pharma Inc. COM			X																	X													
9 (S) (Stock) Energy Recovery Inc. COM			X																	X													

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Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. Exclude positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None

Examples	Organization (Name and Address)	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
1	Natl Assn. of Book Collectors, NY, NY Doe Jones & Smith, Hometown, State	Non-profit education Law firm	President Partner	6/92 7/85	Present 1/00
2					
3					
4					
5					
6					

Part II: Compensation in Excess of \$5,000 Paid by One Source

Report sources of more than \$5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than \$5,000. You need not report the U.S. Government as a source. Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate.

None

Examples	Source (Name and Address)	Legal services	Brief Description of Duties
1	Doe Jones & Smith, Hometown, State Metro University (client of Doe Jones & Smith), Moneytown, State	Legal services	Legal services in connection with university construction
2			
3			
4			
5			
6			