OGE Form 278 (Rev. 12/2011)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

Form Approved:
OMB No. 3209-0001

Date of Appointment, Candidacy, Election, or Nomination (*Month, Day, Year*) 3/6/2014 KHK	Reporting Status (Check Appropriate Boxes)	Incumbent [X]	Calendar Year Covered by Report 2015	New Entrant, Nominee, or Candidate [ ] / Termination Filer [ ] / Termination Date (*If Applicable*) (*Month, Day, Year*)
Reporting Individual's Name	Last Name: Zients		First Name and Middle Initial: Jeffrey D.	
Position for Which Filing	Title of Position: Director		Department or Agency (*If Applicable*): National Economic Council	
Location of Present Office (or forwarding address)	Address (*Number, Street, City, State, and ZIP Code*): 1600 Pennsylvania Avenue, NW, Washington, DC 20502		Telephone No. (*Include Area Code*): 202-456-1414	
Position(s) Held with the Federal Government During the Preceding 12 Months (*If Not Same as Above*)	Title of Position(s) and Date(s) Held			
Presidential Nominees Subject to Senate Confirmation	Name of Congressional Committee Considering Nomination		Do You Intend to Create a Qualified Diversified Trust? [ ] Yes [ ] No	
Certification I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge.	Signature of Reporting Individual: [redacted]		Date (*Month, Day, Year*): 6/10/16 *	
Other Review (If desired by agency)	Signature of Other Reviewer		Date (*Month, Day, Year*)	
Agency Ethics Official's Opinion On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments in the box below).	Signature of Designated Agency Ethics Official/Reviewing Official		Date (*Month, Day, Year*): 6/14/16	
Office of Government Ethics Use Only	Signature		Date (*Month, Day, Year*)	

Comments of Reviewing Officials (*If additional space is required, use the reverse side of this sheet*)

*Timely filed 4/13/2016. KHK

(*Check box if filing extension granted & indicate number of days* ______) [ ]

(*Check box if comments are continued on the reverse side*) [ ]

Fee for Late Filing
Any individual who is required to file this report and does so more than 30 days after the date the report is required to be filed, or, if an extension is granted, more than 30 days after the last day of the filing extension period, shall be subject to a $200 fee.

Reporting Periods
Incumbents: The reporting period is the preceding calendar year except Part II of Schedule C and Part I of Schedule D where you must also include the filing year up to the date you file. Part II of Schedule D is not applicable.

Termination Filers: The reporting period begins at the end of the period covered by your previous filing and ends at the date of termination. Part II of Schedule D is not applicable.

Nominees, New Entrants and Candidates for President and Vice President:

Schedule A--The reporting period for income (BLOCK C) is the preceding calendar year and the current calendar year up to the date of filing. Value assets as of any date you choose that is within 31 days of the date of filing.

Schedule B--Not applicable.

Schedule C, Part I (Liabilities)--The reporting period is the preceding calendar year and the current calendar year up to any date you choose that is within 31 days of the date of filing.

Schedule C, Part II (Agreements or Arrangements)--Show any agreements or arrangements as of the date of filing.

Schedule D--The reporting period is the preceding two calendar years and the current calendar year up to the date of filing.

Agency Use Only

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Supersedes Prior Editions.

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Reporting Individual's Name: Zients, Jeffrey

SCHEDULE A

Assets and Income (BLOCK A)	Valuation of Assets at close of reporting period (BLOCK B)															Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. (BLOCK C) Type				Amount												
For you, your spouse, and dependent children, report each asset held for investment or the production of income which had a fair market value exceeding $1,000 at the close of the reporting period, or which generated more than $200 in income during the reporting period, together with such income. For yourself, also report the source and actual amount of earned income exceeding $200 (other than from the U.S. Government). For your spouse, report the source but not the amount of earned income of more than $1,000 (except report the actual acount of any honoraria over $200 of your spouse). None ☐	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
Examples: Central Airlines Common				x												x						x										
Examples: Doe Jones & Smith, Hometown, State			x																												Law Partnership Income $130,000	
Examples: Kempstone Equity Fund					x								x										x									
Examples: IRA: Heartland 500 Index Fund							x						x											x								
1 ML Bank Deposit Program Cash (J)						X														X												
2 ML Preferred Deposit Cash (J)							X											X			X											
3 FFI Premier Inst Fund Cash (J)										X								X							X							
4 Franktemp Growth & Inc C Mutual Fund held in DC's 529s (DC) CUSIP: 998912YC7					X								X							X												
5 MFS Equity Portfolio C Mutual Fund held in DC's 529s (DC) CUSIP: 998912YL7						X							X									X										
6 Vanguard Prime Money Market Fund (J)										X			X										X									

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Reporting Individual's Name: Zients, Jeffrey

SCHEDULE A continued
(Use only if needed)

Assets and Income (BLOCK A) | **Valuation of Assets** at close of reporting period (BLOCK B) | **Income:** type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. (BLOCK C)

#	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	Vanguard Emerging Markets Stock Index Fund Admiral Shares - VEMAX (J)	X												X												X							
2	Vanguard European Stock Index Fund Admiral Shares - VEUSX (J)									X				X												X							
3	Vanguard High Yield Index Fund Investor Shares - VHDYX (J)									X				X														X					
4	Vanguard Pacific Stock Index Fund Admiral Shares - VPADX (J)									X				X												X							
5	Vanguard Total Stock Market Index Fund Admiral Shares - VTSAX (J)									X				X													X						
6	Vanguard Windsor II Fund Admiral Shares - VWNAX (J)									X				X														X					
7	Fairholme Focused Income Fund - FOCIX (J)									X				X														X					
8	Primecap Odyssey Aggressive Growth Fund - POAGX (J)										X			X														X					
9	Wisdomtree Emerging Markets High Dividend Fund ETF - DEM (J)									X				X							X												

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Reporting Individual's Name: Zients, Jeffrey

SCHEDULE A continued

(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	SPDR Gold Trust Gold Shares - GLD (J)	X												X										X									
2	Schwab Bank Cash (S)		X																		X												
3	Primecap Odyssey Aggressive Growth Fund - POAGX							X						X												X							
4	Schwab Bank Cash		X																		X												
5	Loan to David Knight (J)	X																	X			X											
6	Loan to Aldo Traettino (J)			X																	X												
7	Loan to Winston Lord (J)							X											X							X							
8	Morgan Stanley Bank Deposit Program Cash Account					X															X												
9	District of Columbia Hosp Rev Children's Hosp Oblig Group Municipal Bond							X											X							X							

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SCHEDULE A continued

(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income (Block A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	FASA LLC, Shares of privately held restaurant investment company located in Washington, DC					X															X												
2	FT DC LLC, Shares of a privately held restaurant investment company located in Washington DC			X																												K1 Income: $7,468	
3	FT Mare LLC, Shares of a privately held restaurant investment company located in Washington, DC					X																										K1 Income: $59,514	
4	FT Casa Luca LLC, Shares of a privately held restaurant investment company located in Washington, DC			X																												K1 Income: $14,893	
5	Penn Social LLC, Shares of a privately held restaurant company located in Washington, DC					X																										K1 Income: $6,422	
6	2025 Massachusetts Avenue, LLC, comprised of the following (J):																																
7	--Commercial Real Estate										X							X										X					
8	--BBIF Money Fund Class 1			X										X							X												
9	--ML Bank Deposit Program		X																		X												

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Reporting Individual's Name: Zients, Jeffrey

SCHEDULE A continued

(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	Loan to Christopher Black (J)			X																	X												
2	Suntrust Savings Accounts cash (DC)		X																		X												
3	Suntrust Checking Account cash (J)		X																		X												
4	Gold (J)									X											X												
5	Cambria Exchange Traded Fund TR - FYLD (DC)					X								X											X								
6	Wisdomtree Emerging Mkts Equity Income Fund - DEM (DC)							X						X												X							
7	Federated Government Reserves cash (DC)					X								X							X												
8	Adams Diversified Equity Fund - ADX (DC)						X							X												X							
9	Vanguard Total Stock Market ETF - VTI (DC)						X							X										X									

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SCHEDULE A continued

(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

	Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	Wisdomtree Emerging Mkts Equity Income Fund (DC)					X								X											X								
2	TD Ameritrade Cash Account (DC)				X																X												
3	Vanguard High Dividend Yield ETF - VYM (J)										X			X														X					
4	Vanguard Emerging Markets ETF - VWO (J)									X				X													X						
5	Vanguard FTSE Pacific ETF - VPL (J)									X				X														X					
6	Vanguard Total Stock Market ETF - VTI (J)										X			X													X						
7	TDAM Municipal Money Mkt (J)							X													X												
8	Federated Government Reserves Cash					X								X							X												
9	Timbuk2 Investor LLC, shares of a privately held messenger bag & apparel co., SF, CA									X											X												

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Reporting Individual's Name: Zients, Jeffrey

SCHEDULE A continued

(Use only if needed)

	Assets and Income (BLOCK A)	Valuation of Assets at close of reporting period (BLOCK B)															Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. (BLOCK C)																
																	Type				Amount												
		None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	SPDR S&P 500 ETF TR Unit - SPY										X			X														X					
2	SPDR S&P 500 ETF TR Unit, open position for written call option: 672 shares, strike $215 , exp 12/16/16						X														X												
3	Portfolio Logic LLC, Washington, DC, consisting of the following holdings:																																
4	-PSA Healthcare, shares of a privately held pediatric healthcare company, Atlanta, GA	X																		X											X		
5	-PSA Healthcare, shares of a privately held pediatric healthcare company, Atlanta, GA (DC)	X																		X								X					
6	-PSA Healthcare, debt of a privately held pediatric healthcare company, Atlanta, GA	X																	X											X			
7	-PSA Healthcare, debt of a privately held pediatric healthcare company, Atlanta, GA (DC)	X																	X							X							
8	-Timbuk2 Design, shares of a privately held messenger bag & apparel co., SF, CA										X										X												
9	-Timbuk2 Design, shares of a privately held messenger bag & apparel co., SF, CA (DC)								X												X												

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Reporting Individual's Name: Zients, Jeffrey

SCHEDULE A continued

(Use only if needed)

#	Assets and Income (BLOCK A)	Valuation of Assets at close of reporting period (BLOCK B): None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. (BLOCK C) Type: Dividends	Rent and Royalties	Interest	Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	-Timbuk2 Design, debt of a privately held messenger bag & apparel co., SF, CA									X									X									X					
2	-Federated Government Reserves Cash Fund held at Credit Suisse First Boston						X							X							X												
3																																	
4																																	
5																																	
6																																	
7																																	
8																																	
9																																	

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Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name: Zients, Jeffrey

SCHEDULE B

Part I: Transactions

None ☐

Report any purchase, sale, or exchange by you, your spouse, or dependent children during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded $1,000. Include transactions that resulted in a loss.

Do not report a transaction involving property used solely as your personal residence, or a transaction solely between you, your spouse, or dependent child. Check the "Certificate of divestiture" block to indicate sales made pursuant to a certificate of divestiture from OGE.

	Identification of Assets	Transaction Type (x): Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	Amount of Transaction (x): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
Example	Central Airlines Common	x			2/1/99			x									
1	MFS Equity Portfolio C Mutual Fund (DC)		X		Varied		X										
2	Franktemp Growth and Inc C Mutual Fund (DC)		X		8/20/15	X											
3	Vanguard Emerging Markets Stock Index Fund Admiral Shares (J)		X		12/10/15								X				
4	Vanguard European Stock Index Fund Admiral Shares (J)	X			8/19/15								X				
5	Vanguard High Yield Index Fund Investor Shares (J)		X		Varied								X				

* This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

Part II: Gifts, Reimbursements, and Travel Expenses

For you, your spouse and dependent children, report the source, a brief description, and the value of: (1) gifts (such as tangible items, transportation, lodging, food, or entertainment) received from one source totaling more than $350 and (2) travel-related cash reimbursements received from one source totaling more than $350. For conflicts analysis, it is helpful to indicate a basis for receipt, such as personal friend, agency approval under 5 U.S.C. § 4111 or other statutory authority, etc. For travel-related gifts and reimbursements, include travel itinerary, dates, and the nature of expenses provided. **Exclude** anything given to you by the U.S. Government; given to your agency in connection with official travel; received from relatives; received by your spouse or dependent child totally independent of their relationship to you; or provided as personal hospitality at the donor's residence. Also, for purposes of aggregating gifts to determine the total value from one source, exclude items worth $140 or less. See instructions for other exclusions.

None ☒

	Source *(Name and Address)*	Brief Description	Value
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Airline ticket, hotel room & meals incident to national conference 6/15/99 (personal activity unrelated to duty)	$500
	Frank Jones, San Francisco, CA	Leather briefcase (personal friend)	$385
1			
2			
3			
4			
5			

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Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name: Zients, Jeffrey

SCHEDULE B continued

(Use only if needed)

Part I: Transactions

#	Identification of Assets	Transaction Type (x): Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	Amount of Transaction (x): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
1	Vanguard Total Stock Market Index Fund Admiral Shares (J)		X		Varied								X				
2	SPDR Gold Trust Gold Shares (J)		X		12/10/15								X				
3	Wisdomtree Emerging Markets High Dividend Fund ETF	X			12/21/15								X				
4	Adams Diversified Equity Fund (DC)	X			Varied					X							
5	Vanguard Total Stock Market ETF (DC)	X			Varied					X							
6	Wisdomtree Emerging Markets High Dividend Fund (DC)	X			3/26/15				X								
7	Vanguard FTSE Pacific ETF (J)	X			4/2/15								X				
8	Vanguard Total Stock Market ETF (J)	X			4/2/15								X				
9	Vanguard Emerging Markets ETF (J)	X			4/2/15								X				
10	Vanguard High Dividend Yield ETF (J)	X			4/2/15								X				
11	PSA Healthcare, shares of a privately held pediatric healthcare company, Atlanta, GA		X		3/19/15										X		
12	PSA Healthcare, shares of a privately held pediatric healthcare company, Atlanta, GA (DC)		X		3/19/15					X							
13	PSA Healthcare, debt of a privately held pediatric healthcare company, Atlanta, GA		X		3/19/15										X		
14	PSA Healthcare, debt of a privately held pediatric healthcare company, Atlanta, GA (DC)		X		3/19/15					X							
15	SPDR S&P 500 ETF TR TR Unit	X			4/1/15									X			
16	Opened written call option position on SPDR S&P 500 ETF TR				4/1/15						X						

* This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

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Reporting Individual's Name: Zients, Jeffrey

SCHEDULE C

Part I: Liabilities

Report liabilities over $10,000 owed to any one creditor at **any time** during the reporting period by you, your spouse, or dependent children. Check the highest amount owed during the reporting period. **Exclude** a mortgage on your personal residence unless it is rented out; loans secured by automobiles, household furniture or appliances; and liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.

None [X]

	Creditors *(Name and Address)*	Type of Liability	Date Incurred	Interest Rate	Term if applicable	$10,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000
Examples	First District Bank, Washington, DC	Mortgage on rental property, Delaware	1991	8%	25 yrs.			x								
	John Jones, Washington, DC	Promissory note	1999	10 %	on demand					x						
1																
2																
3																
4																
5																

* This category applies only if the liability is solely that of the filer's spouse or dependent children. If the liability is that of the filer or a joint liability of the filer with the spouse or dependent children, mark the other higher categories, as appropriate.

Part II: Agreements or Arrangements

Report your agreements or arrangements for: (1) continuing participation in an employee benefit plan (e.g. pension, 401k, deferred compensation); (2) continuation of payment by a former employer (including severance payments); (3) leaves of absence; and (4) future employment. See instructions regarding the reporting of negotiations for any of these arrangements or benefits.

None [X]

	Status and Terms of any Agreement or Arrangement	Parties	Date
Example	Pursuant to partnership agreement, will receive lump sum payment of capital account & partnership share calculated on service performed through 1/00.	Doe Jones & Smith, Hometown, State	7/85
1			
2			
3			
4			
5			
6			

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Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. **Exclude** positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None [X]

	Organization *(Name and Address)*	Type of Organization	Position Held	From *(Mo., Yr.)*	To *(Mo., Yr.)*
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/92	Present
	Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	1/00
1					
2					
3					
4					
5					
6					

Part II: Compensation in Excess of $5,000 Paid by One Source

Report sources of more than $5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than $5,000. You need not report the U.S. Government as a source.

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate.

None [ ]

	Source *(Name and Address)*	Brief Description of Duties
Examples	Doe Jones & Smith, Hometown, State	Legal services
	Metro University (client of Doe Jones & Smith), Moneytown, State	Legal services in connection with university construction
1		
2		
3		
4		
5		
6		